



Announcement Summary

Entity name

VISIONEERING TECHNOLOGIES INC.

Date of this announcement

Friday May 24, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VTIAAB	RESTRITED STOCK UNITS	425,000	24/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

616156248

1.3 ASX issuer code

VTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

VTIAAB : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

24/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

No

Provide the estimated non-ranking end period

The Restricted Stock Units (RSUs) to which this appendix relates rank equally in all respects to existing RSUs on issue under the code VTIAAB with the exception of differing exercise prices and expiry dates.

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The RSUs to which this appendix relates rank equally in all respects to existing RSUs on issue under the code VTIAAB with the exception of differing vesting and expiry dates. RSUs are not entitled to participate in dividends until they vest and quoted securities are issued. Upon vesting of the RSUs, the shares issued will rank equally with existing quoted shares.

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr. Juan Carlos Aragón	Dr. Juan Carlos Aragón	425,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://vtivisioninvestors.com/corporate-governance/>

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

425,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	54,755,883

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	708,789
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	27,481
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	52,472
VTIAY : CHESS DEPOSITARY INTERESTS RESTRICTED	244,904
VTIAAB : RESTRICTED STOCK UNITS	850,000
VTIAAA : OPTION EXPIRING 10-NOV-2033 EX USD 0.1431	190,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/5/2024