



Announcement Summary

Entity name

EQ RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 27, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EQRAH	OPTION EXPIRING 25-MAY-2024 EX \$0.06	17,000,000	Expiry of option or other convertible security without exercise or conversion	25/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EQ RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

115009106

1.3 ASX issuer code

EQR

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EQRAH : OPTION EXPIRING 25-MAY-2024 EX \$0.06

Unquoted +equity securities that have ceased

Number of securities that have ceased

17,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQR : ORDINARY FULLY PAID	1,858,806,073

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQRAO : OPTION EXPIRING 03-JUL-2026 EX \$0.10	16,400,000
EQRAA : OPTION EXPIRING 18-JAN-2026 EX \$0.10	78,000,000
EQRAJ : OPTION EXPIRING 23-JUN-2024 EX \$0.06	10,000,000
EQRAI : OPTION EXPIRING 23-JUN-2024 EX \$0.06	12,000,000
EQRAM : OPTION EXPIRING 07-NOV-2025 EX \$0.065	19,751,674
EQRAP : CONVERTIBLE NOTES	750,000
EQRAN : OPTION EXPIRING 31-JAN-2026 EX \$0.065	1,250,000
EQRAH : OPTION EXPIRING 25-MAY-2024 EX \$0.06	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.