



**OVANTI LIMITED (ASX: OVT)**  
(ACN 091 192 871)

c/- Prime Company Compliance  
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27 May 2024

Dear Shareholder,

Ovanti Limited ACN 091 192 871 (the **Company**) advises shareholders it will be convening a General Meeting (**Meeting**) at 10am AEST on Thursday, 27 June 2024.

The Meeting will be held in-person at Level 35, Tower One Barangaroo, International Towers Sydney, 100 Barangaroo Avenue, Sydney NSW 2000

Shareholders are strongly encouraged to lodge their proxy vote by 10am AEST on Tuesday 25 June 2024 (**Proxy Deadline**) and in accordance with the instructions set out on the Proxy Form.

In accordance with section 110D of the Corporations Act 2001 (Cth) (as inserted by the Corporations Amendment (Meetings and Documents) Act 2022 (Cth)), the Company will not be dispatching physical copies of the Notice of Meeting and Explanatory Statement (**Notice**), instead a copy of the Notice is available for download from:

- The Company's share registry, Automic;
- Company Information page on ASX: <https://www.asx.com.au/markets/company/ovt> or
- from the Company's website <https://www.ovanti.com>

If you are unable to attend, you may wish to email any questions you want answered at the Meeting by emailing them to: [enquiries@ovanti.com](mailto:enquiries@ovanti.com) on or before 5pm AEST on Thursday, 20 June 2024.

As per ASX Listing Rule requirements, all resolutions will be decided by way of a Poll. The Poll will be conducted based on votes submitted by proxy prior to the Proxy Deadline and by shareholders who submit their Poll votes in-person on the day of the Meeting.

The Board looks forward to welcoming you to the Meeting, and again, encourage you where possible to **lodge your proxy votes beforehand by 10am AEST on Tuesday 25 June 2024.**

Yours faithfully

A handwritten signature in black ink, appearing to read "David Halliday", written over a light blue horizontal line.

**David Halliday**

Non-Executive Chairman

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