Market Announcement



28 May 2024

Latrobe Magnesium Limited (ASX: LMG) – Trading Halt

Description

The securities of Latrobe Magnesium Limited ('LMG') will be placed in trading halt at the request of LMG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 30 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

Latrobe ***** Magnesium

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28 May 2024

Australian Stock Exchange 20 Bridge Street Sydney NSW 2000

Attention: Ms Angel He

By email – tradinghaltssydney@asx.com.au

Dear Angel

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1 Latrobe Magnesium Limited ("Company") requests a trading halt in the Company's securities on the morning of Tuesday 28 May 2024, pending an announcement to the market regarding a proposed capital raising that is material to the Company.

It is expected that an announcement will be made on the capital raising prior to commencement of trading on Thursday 30 May 2024.

The Company is not aware of any reason why the trading halt should not be granted.

The Company has no other information necessary to inform the market about the trading halt.

Yours sincerely

D O Paterson Director