



Announcement Summary

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**Entity name**

MEGAPORT LIMITED

**Date of this announcement**

Wednesday May 29, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MP1AE	RESTRICTED STOCK UNITS	139,557	27/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MEGAPORT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

607301959

**1.3 ASX issuer code**

MP1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/5/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

MP1AE : RESTRICTED STOCK UNITS

**Date the +securities the subject of this notification were issued**

27/5/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vh07qc443xtz.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Eligible employees may participate in the Restricted Stock Unit Program, under which eligible employees will be granted fully paid ordinary shares in Megaport Limited (Shares). 20,410 Shares will be issued to eligible employees on or around 1 June 2024, in lieu of cash payments of commission or performance bonus incentives. 119,147 Shares will be issued to eligible employees in three approximately equal tranches on or around 1 June 2025, 1 June 2026 and 1 June 2027. Shares will be issued to the eligible employees on each issue date, provided that the employees remain employed by Megaport as at that date.

Issue details

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**Number of +securities**

139,557

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MP1 : ORDINARY FULLY PAID	159,422,955

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MP1AE : RESTRICTED STOCK UNITS	2,733,131
MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,667



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13