



Announcement Summary

Entity name

GREENHY2 LIMITED

Date of this announcement

Wednesday May 29, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------------|--|------------|
| New class - code to be confirmed | Class B Performance Rights | 12,416,392 | 24/05/2024 |
| New class - code to be confirmed | Class C Performance Rights | 11,087,553 | 24/05/2024 |
| New class - code to be confirmed | Class D Performance Rights | 1,400,000 | 24/05/2024 |
| New class - code to be confirmed | Class E Performance Rights | 1,400,000 | 24/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENHY2 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51000689725

1.3 ASX issuer code

H2G

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance rights issued to Directors pursuant to shareholder approval under LR 10.11, 24 May 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

24/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See explanatory memorandum for Resolutions 4(a) and 4(b) in the Company's Notice of AGM lodged with ASX on 22 April 2024:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797777-2A1518717>

Any other information the entity wishes to provide about the +securities the subject of this notification

Full details included in the Notice of Annual General Meeting announced 22 April 2024

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Full details included in the Notice of Annual General Meeting announced 22 April 2024

Issue details

Number of +securities

12,416,392

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Full details included in the Notice of Annual General Meeting announced 22 April 2024

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Class C Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

24/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

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Issue details

Number of +securities

11,087,553

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Full details included in the Notice of Annual General Meeting announced 22 April 2024

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Class D Performance Rights

+Security type

Other

ISIN code



Date the +securities the subject of this notification were issued

24/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See explanatory memorandum for Resolutions 4(a) and 4(b) in the Company's Notice of AGM lodged with ASX on 22 April 2024:

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Full details included in the Notice of Annual General Meeting announced 22 April 2024

Issue details

Number of +securities

1,400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Full details included in the Notice of Annual General Meeting announced 22 April 2024

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class E Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



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Full details included in the Notice of Annual General Meeting announced 22 April 2024

Issue details

Number of +securities

1,400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Full details included in the Notice of Annual General Meeting announced 22 April 2024

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| H2G : ORDINARY FULLY PAID | 523,184,184 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| New class - code to be confirmed : Class B Performance Rights | 12,416,392 |
| New class - code to be confirmed : Class C Performance Rights | 11,087,553 |
| New class - code to be confirmed : Class D Performance Rights | 1,400,000 |
| New class - code to be confirmed : Class E Performance Rights | 1,400,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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