Rule 3.19A.1

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| Name of entity | GATEWAY MINING LIMITED |
|----------------|------------------------|
| ABN | 31 008 402 391 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| Name of Director | Peter Langworthy |
|---------------------|------------------|
| Date of appointment | 28 May 2024 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Number & class of securities | | |
|------------------------------|--|--|
| Nil. | | |
| | | |
| | | |
| | | |
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| | | |
| | | |

⁺ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of | Number & class of Securities |
|--|---|
| interest Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Jericho Exploration Pty Ltd ATF The Langworthy Family Trust (Director) | 2,595,308 Ordinary Shares. 2,272,727 quoted options with exercise price \$0.033 and expiring 15 December 2026. 107,527 unquoted options with exercise price \$0.124 and expiring 31 March 2026. |
| Peter Langworthy and Carolyn Langworthy | 916,290 Ordinary Shares. 73,530 unquoted options with exercise price \$0.30 and expiring 15 December 2024. |
| Peter Langworthy and Carolyn Langworthy ATF Langworthy Super Fund | 2,987,011 Ordinary Shares. 220,589 unquoted options with exercise price \$0.30 and expiring 15 December 2024. |
| Omni GeoX Pty Ltd (Director) | 17,298,117 Ordinary Shares 1,000,000 quoted options with exercise price \$0.033 and expiring 15 December 2026. 150,000 unquoted options with exercise price \$0.30 and expiring 15 December 2024. 268,817 unquoted options with exercise price \$0.124 and expiring 31 March 2026; |
| Crest Investment Group Limited (Director) | • 3,866,667 Ordinary Shares |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Detail of contract | N/A |
|--------------------|-----|
| Nature of interest | N/A |
| | |

⁺ See chapter 19 for defined terms.

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| Name of registered holder (if issued securities) | N/A |
|---|-----|
| No. and class of securities to which interest relates | N/A |

⁺ See chapter 19 for defined terms.