

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme AUB Group Limited (AUB)

ACN/ARSN 000 000 715

1. Details of substantial holder

Name Integro Parent Inc. (Integro), Integro Intermediate Inc. (Integro Intermediate), Integro Group Holdings LP (Integro Holdings), Integro GP LLC (Integro LLC) and each entity listed in Part 1 and 2 of Annexure A (each an Integro Group Entity).

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 28/05/2024

The previous notice was given to the company on 30/09/2022

The previous notice was dated 30/09/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares (Shares)	9,018,874	8.88%	9,018,874	7.80%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
28/05/2024	Integro, Integro Intermediate, Integro Holdings and Integro LLC	Dilution of voting power and relevant interest as a result of the placement of 7,272,728 new Shares.	N/A	9,018,874 Shares	9,018,874
24/05/2023	Integro, Integro Intermediate, Integro Holdings and Integro LLC	Dilution of voting power and relevant interest as a result of the placement of 6,250,000 new Shares.	N/A	9,018,874 Shares	9,018,874
16/06/2023	Integro, Integro Intermediate, Integro Holdings and Integro LLC	Dilution of voting power and relevant interest as a result of the issue of 625,102 new Shares pursuant to a share purchase plan.	N/A	9,018,874 Shares	9,018,874

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Integro	Integro	Integro	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Act) as Integro is the registered holder of the ordinary shares.	9,018,874	9,018,874
Integro Intermediate, Integro Holdings and Integro LLC	Integro	Integro	Relevant interest under section 608(3) of the Act.	9,018,874	9,018,874

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each entity noted in Part 2 of Annexure A	Became an associate of the entities noted in section 4 above under s 12(2)(a) of the Act.
Each entity noted in Part 3 of Annexure A	Ceased to be an associate of the entities noted in section 4 above.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Integro, Integro Intermediate, Integro Holdings, Integro LLC and each Integro Group Entity	c/o Odyssey Investment Partners, LLC 590 Madison Avenue, 39th Floor New York, NY 10022, United States of America

Signature

print name Jeffrey Martin Moffett

capacity

Authorised
Signatory

sign here 

date

29/05/2024

Annexure A – Integro Group Entities

This is Annexure “A” of 2 page referred to in the ASIC Form 604: Notice of change of interests of substantial holder.

print name Jeffrey Martin Moffett

capacity Authorised Signatory

sign here 

date 29/05/2024

Part 1

1. Howard NA Insurance Services Inc.
2. Gracechurch Intermediaries LLC
3. Integro Ltd.

Part 2

1. Integro Intermediate Sub LLC
2. Integro Parent Holdings LLC

Part 3

1. Integro GP LLC
2. Hawkes Bay Specialty Limited
3. Integro Group Holdings LP
4. Hawkes Bay Casualty Limited
5. Integro Intermediate Inc.
6. SART Specialty Ltd
7. Galileo Insurance Services LLC
8. Integro Australia Holding Pty Ltd
9. Integro Australia Pty Ltd
10. Integro Insurance Brokerage Services, LLC
11. H2 Integro Pty Ltd
12. Able Insurance Pty Ltd
13. Epsilon Global Inc.
14. Risk Transfer Group Ltd
15. Limehouse Agencies Limited
16. Tysers (Bermuda) Ltd
17. Decyber Limited
18. Integro (Chile) SpA
19. Tysers Ireland Limited

20. Integro Insurance Brokers Holdings Ltd
21. George Yard Services Limited
22. Svalinn 1319 Ltd
23. CCP MidCo Limited
24. Tysers Insurance Brokers Ltd
25. CCP BidCo Limited
26. Galileo Underwriting LLP
27. RFIB Holdings Limited
28. Hawkes Bay Holdings Ltd
29. George Yard Investments Limited
30. Integro Insurance Brokers (Ireland) Limited
31. RFIB Africa (Pty) Limited
32. Robertson Taylor Insurance Brokers Ltd
33. RFIB Pension Trust Limited
34. Tyser Group Services Ltd
35. RFIB Saudi Arabia Ltd
36. Tyler & Co. Ltd
37. Tysers (Singapore) Pte. Ltd
38. Aquila Underwriting LLP
39. Staple Hall Risk Solutions (SA) Pty Limited
40. Aquilla Group Investments Ltd
41. George Yard International Investments Limited
42. H2 Tysers NZ Limited
43. RFIB (Bermuda) Limited
44. Tysers Risk Management Bangladesh Ltd
45. RFIB (Bermuda) Subco Limited
46. Tysers Belgium NV
47. Attento Underwriting Agency Ltd
48. Tysers Holdings Limited