

**Form604**Corporations Act 2001  
Section 671B**(Amended) Notice of change of interests of  
substantial holder**To Company Name/Scheme **Metallica Minerals Limited**ACN/ARSN **076 696 092****1. Details of substantial holder(1)**Name **Metallica Mineral's Small Shareholders Action Group (SSAG)**

ACN/ARSN (if applicable)

There was a change in the interests of the  
substantial holder on **26/5/2024**The previous notice was given to the company on **23/5/2024**The previous notice was dated **23/5/2024****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Fully paid ordinary shares (ORD)</b>	<b>49,837,324</b>	<b>5.22%</b>	<b>66,234,612</b>	<b>6.90%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate into securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>26/5/24</b>	<b>SSAG</b>	<b>Additional members joined SSAG</b>	<b>nil</b>	<b>16,397,288 Fully Paid Ordinary Shares (ORD)</b>	<b>16,397,288</b>

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
n/a	As per Form 603 lodged 23 May 24	n/a	Members of SSAG	49,837,324	5.22%
ditto	MR GLENN RUSSELL STEDMAN	ditto	ditto	700,000	
ditto	MR GLENN RUSSELL STEDMAN & MRS NUTCHARAT STEDMAN	ditto	ditto	404,000	
ditto	MR DAMIAN MATTHEW MOUSLEY	ditto	ditto	363,157	
ditto	MR GRAHAM LESLIE HORNER & MRS ANNE PATRICIA HORNER	ditto	ditto	1,250,000	
ditto	MR DAVID GAZE	ditto	ditto	982,500	
ditto	MR DAVID GAZE	ditto	ditto	4,985,187	
ditto	G & TM CAMILLERI PTY LTD	ditto	ditto	3,000,000	
ditto	MRS THERESA MAREE CAMILLERI & MR GAVIN CAMILLERI	ditto	ditto	1,196,000	
ditto	MR DOMINICK DONALD GEORGE CAMILLERI	ditto	ditto	1,000,000	
ditto	DAI LA FU PTY LTD	ditto	ditto	260,000	
ditto	MR SAMUEL PAUL MIDDLETON MOXHAM	ditto	ditto	1,449,136	
ditto	MR DANIEL ANDREW DOSTAL	ditto	ditto	404,760	
ditto	MR GRANT MATHEW DOSTAL	ditto	ditto	402,548	
		Total securities of new members of SSAG		16,397,288	1.68%
		Total securities/percentage of all members of SSAG		66,234,612	6.90%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association with (9), the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SSAG	Under sub-section 12(2)(c) of the Corporations Act, each shareholder named is acting, or proposing to act, in concert in relation to the affairs of Metallica Minerals Limited related to the takeover bid by Diatrene Resource Limited

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SSAG	P O Box 199, Holland Park 4121

**Signature**

print name

G. Dow

sign here

*[Signature]*

capacity

MLM Shareholder & SSAG Coordinator

date 30/5/24