

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray Cod Australia Limited
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Roger Commins
Date of last notice	2 January 2024 (as amended by ASX Notice on 28 March 2024)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Commins Partnership Pty Ltd (Director and shareholder) Brigalow Enterprises Pty Ltd (Trustee and beneficiary) Brigalow Enterprises Pty Ltd (Director and shareholder) Kaitlin Commins (Associate)
Date of change	30 May 2024

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<p>No. of securities held prior to change</p>	<p>Commins Partnership Pty Ltd</p> <ul style="list-style-type: none"> - 7,190,000 Ordinary Shares <p>Brigalow Enterprises Pty Ltd <Brigalow Enterprises A/C></p> <ul style="list-style-type: none"> - 43,142,857 Ordinary Shares - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 - 500,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025 - 500,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025 - 500,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2024 - 500,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2025 - 500,000 unlisted options exercisable at \$0.23 each, expiring on 5 December 2026 - 500,000 unlisted options exercisable at \$0.23 each, expiring on 5 December 2026, vesting on 1 July 2024 - 500,000 unlisted options exercisable at \$0.23 each, expiring on 5 December 2026, vesting on 1 July 2025 - 500,000 unlisted options exercisable at \$0.23 each, expiring on 5 December 2026, vesting on 1 July 2026 - 500,000 unlisted options exercisable at \$0.335 each, expiring on 21 December 2028, vesting on 1 July 2024 - 500,000 unlisted options exercisable at \$0.335 each, expiring on 21 December 2028, vesting on 1 July 2025 - 500,000 unlisted options exercisable at \$0.335 each, expiring on 21 December 2028, vesting on 1 July 2026 - 500,000 unlisted options exercisable at \$0.335 each, expiring on 21 December 2028, vesting on 1 July 2027 <p>Kaitlin Commins</p> <ul style="list-style-type: none"> - 4,000,000 Ordinary Shares
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+ See chapter 19 for defined terms.

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Class	ORD
Number acquired	2,000,000 ordinary shares
Number disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$140,000

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<p>No. of securities held after change</p>	<p>Commins Partnership Pty Ltd</p> <ul style="list-style-type: none"> - 7,190,000 Ordinary Shares <p>Brigalow Enterprises Pty Ltd</p> <ul style="list-style-type: none"> - 2,000,000 Ordinary Shares <p>Brigalow Enterprises Pty Ltd <Brigalow Enterprises A/C></p> <ul style="list-style-type: none"> - 43,142,857 Ordinary Shares - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 - 500,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025 - 500,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025 - 500,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2024 - 500,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2025 - 500,000 unlisted options exercisable at \$0.23 each, expiring on 5 December 2026 - 500,000 unlisted options exercisable at \$0.23 each, expiring on 5 December 2026, vesting on 1 July 2024 - 500,000 unlisted options exercisable at \$0.23 each, expiring on 5 December 2026, vesting on 1 July 2025 - 500,000 unlisted options exercisable at \$0.23 each, expiring on 5 December 2026, vesting on 1 July 2026 - 500,000 unlisted options exercisable at \$0.335 each, expiring on 21 December 2028, vesting on 1 July 2024 - 500,000 unlisted options exercisable at \$0.335 each, expiring on 21 December 2028, vesting on 1 July 2025 - 500,000 unlisted options exercisable at \$0.335 each, expiring on 21 December 2028, vesting on 1 July 2026 - 500,000 unlisted options exercisable at \$0.335 each, expiring on 21 December 2028, vesting on 1 July 2027 <p>Kaitlin Commins</p> <ul style="list-style-type: none"> - 4,000,000 fully paid ordinary shares
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Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	2,000,000 shares under the accelerated component of Accelerated Non-Renounceable Entitlement Offer announced Wednesday, 22 May 2024
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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