

Issue & Listing of Options - ADOO Top 20 Option holders & Distribution Schedule

BRISBANE, **AUSTRALIA**, **31 May 2024**: AnteoTech Ltd (ASX: ADO) (**AnteoTech** or the **Company**) a revenue stage company, providing solutions for the clean energy and life sciences markets using proprietary applied materials technology, announces that it has completed the issue of free attaching options (**New Options**), to participants in the recent Placement and Share Purchase Plan (**SPP**).

These New Options have been issued following approval by shareholders at the general meeting held on 28 May 2024. Each New Option is exercisable for 3.5 cents on or before 31 May 2026, being two years from the date of issue. For each New Option that is exercised on or before 31 May 2025, the option holder will be issued one free attaching bonus option (**Bonus Option**). These Bonus Options will be unlisted, and exercisable at 5 cents on or before 30 April 2027.

The New Options will be quoted on the ASX from 31 May 2024 under the ASX code of ADOO. In accordance with ASX Listing Rule 3.10.5, the Company provides the details of the Top 20 ADOO option holders and the ADOO Option Distribution Schedule.

This announcement has been authorised for release by the Company Secretary of AnteoTech Ltd.

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For further information, please check our website www.anteotech.com

About AnteoTech (ASX:ADO)

AnteoTech is a revenue-stage company that provides solutions for the clean energy and life sciences markets using our proprietary applied materials technology. In the rapidly growing clean energy market, our lead product Anteo XTM, has been proven to provide significant improvement in anode performance and the Company has partnered with global suppliers to the lithium-ion battery manufacturing industry. The portfolio includes a proprietary high silicon anode, made with unrefined silicon which offers advantages of size, weight and cost. The Life Sciences division services the Point-of-Care and In vitro diagnostics markets; from global diagnostics companies to technology developers. The unique characteristics of AnteoBind™ provides strong advantages in bioconjugation to rapidly speed up testing procedures and improve accuracy.

AnteoTech - Social Media Policy

AnteoTech is committed to communicating with the investment community through all available channels. Whilst ASX remains the prime channel for market sensitive news, investors and other interested parties are encouraged to follow AnteoTech on Twitter (@AnteoTech_), LinkedIn. Subscribe to AnteoTech Latest News emails - visit our website at www.anteotech.com and subscribe to receive our email alert service.

Forward Looking Statements

This Announcement may contain forward-looking statements, including estimates, projections and other forward-looking information (Estimates and Projections). Forward-looking statements can generally be identified by the use of forward-looking words such as "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "propose", "will", "believe", "forecast", "estimate", "target", "outlook", "guidance" and other similar expressions within the meaning of securities laws of applicable jurisdictions and include, but are not limited to, indications of, or guidance or outlook on, future earnings or financial position or performance of AnteoTech. The Estimates and Projections are based on information available to AnteoTech as at the date of the Announcement, are based upon management's current expectations, estimates, projections, assumptions and beliefs in regards to future events in respect to AnteoTech' business and the industry in which it operates which may in time prove to be false, inaccurate or incorrect. The Estimates and Projections are provided as a general guide and should not be relied upon as an indication or guarantee of future performance. The bases for these statements are subject to risk





and uncertainties that might be out of control of AnteoTech and may cause actual results to differ from the Announcement. No representation, warranty, or guarantee, whether express or implied, is made or given by AnteoTech in relation to any Estimates and Projections, the accuracy, reliability, or reasonableness of the assumptions on which the Estimates and Projections are based, or the process of formulating any Estimates and Projections, including that any Estimates and Projections contained in this Announcement will be achieved. AnteoTech takes no responsibility to make changes to these statements to reflect change of events or circumstances after the release.





Top 20 ADOO Option Holdings

AnteoTech Limited ABN 75 070 028 628 31 May 2024

Security Class

ADOO Listed Options \$0.035 expiring 31 May 2026

| | Holder Name | Securities (ADOO Options) | % |
|----|---|------------------------------|-------|
| 1 | BNP PARIBAS NOMS PTY | 12,962,500 | 8.73 |
| 2 | JP MORGAN NOMINEES AUSTRALIA PTY LTD | 7,037,500 | 4.74 |
| 3 | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED | 7,000,000 | 4.72 |
| | PALM BEACH NOMINEES PTY LTD | 7,000,000 | 4.72 |
| 5 | MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LTD | 6,500,000 | 4.38 |
| 6 | FOSTER STOCKBROKING NOMINEES PTY LTD | 6,250,000 | 4.21 |
| | HAWKESBURY PARTNERS PTY LTD | 6,250,000 | 4.21 |
| 8 | COASTAL ESTATES PTY LTD | 5,000,000 | 3.37 |
| | ONE MANAGED INVESTMENT FUNDS LIMITED | 5,000,000 | 3.37 |
| 10 | MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD | 4,500,000 | 3.03 |
| 11 | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED | 4,300,000 | 2.90 |
| 12 | BILGOLA NOMINEES PTY LTD | 4,000,000 | 2.70 |
| 13 | BLG TECHNOLOGIES PTY LTD | 3,010,000 | 2.03 |
| 14 | CHIFLEY PORTFOLIOS PTY LTD | 3,000,000 | 2.02 |
| | BOND STREET CUSTODIANS LIMITED | 3,000,000 | 2.02 |
| 16 | EVOLUTION CAPITAL PTY LTD | 2,739,726 | 1.85 |
| 17 | VAKA VALE PTY LTD | 2,706,800 | 1.82 |
| 18 | UBS NOMINEES PTY LTD | 2,520,000 | 1.7 |
| 19 | RESOURCE SURVEYS PTY LTD | 2,000,000 | 1.35 |
| | AWO & CAO INVESTMENTS PTY LTD | 2,000,000 | 1.35 |
| | MR PETER FREDERICK KEMMIS | 2,000,000 | 1.35 |
| | MR ANTHONY WILLIAM OLDING & MRS CAROLINE OLDING | 2,000,000 | 1.35 |
| | Total | 100,776,526 | 72.30 |

Total ADOO securities of top 20 holdings: 100,776,526 Total ADOO securities: 148,422,458

Top 22 option holders disclosed due to 19 to 22, inclusive, holding an equal amount of securities.







Distribution of holdings

AnteoTech Limited ABN 75 070 028 628 31 May 2024

Security Class

ADOO Listed Options \$0.035 expiring 31 May 2026

| Holdings Ranges | Holders | Total Units | % of ADOO Options |
|------------------------|---------|-------------|-------------------|
| 1 – 1,000 | - | - | - |
| 1,001 – 5,000 | - | - | - |
| 5,001 – 10,000 | - | - | - |
| 10,001 – 100,000 | 111 | 6,893,500 | 4.64% |
| 100,001 and over | 112 | 141,528,958 | 95.36% |
| Total | 223 | 148,422,458 | 100.00% |

