



31 May 2024

**NewPeak Metals Limited (ASX:NPM)**

**Notification to Ineligible Shareholders**

NewPeak Metals Limited (ASX:NPM) (**NPM** or the **Company**) refers to the non-renounceable entitlement offer (**Entitlement Offer**), which was announced on 31 May 2024.

Attached are samples of letters that will be provided to shareholders of the Company who are ineligible to participate in the Entitlement Offer.

**Authorised for Release by the board of Directors**

For further information contact:

Mr David Mason  
Chief Executive Officer  
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Company Secretary  
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X: @ASX\_NPM



31 May 2024

[Name of security holder]  
[Security holder's address]

Dear Shareholder

**NewPeak Metals Limited ACN 068 958 752 - non-renounceable entitlement offer**

On 31 May 2024 NewPeak Metals Limited (**NPM** or the **Company**) announced a non-renounceable rights issue to eligible shareholders, on the basis of 2 new fully paid ordinary shares for every 7 shares held at an issue price of \$0.015 per share (**New Share**), to raise approximately \$529,793 before costs (**Entitlement Offer**).

The purpose of the Entitlement Offer is to raise approximately \$529,793 to be used by the Company for the purposes of advancing exploration on the Labrador and Quebec properties in Canada (subject to the completion of the acquisition as announced on 15 April 2024), maintaining the Argentina projects to support planned divestment, consideration of new acquisitions, to cover the costs of the Issue and to provide working capital.

An Offer Document in relation to the Entitlement Offer was lodged with the Australian Securities Exchange (**ASX**) on 31 May 2024 and is available on the ASX website and also on the Company website at [www.newpeak.com.au](http://www.newpeak.com.au).

A proposed timetable for the Entitlement Offer is set out in the table below:

<b>Announcement and application for official quotation of New Shares</b>	31 May 2024
<b>Section 708AA(7) notice given to ASX</b>	31 May 2024
<b>Offer Document lodged with ASX</b>	31 May 2024
<b>Existing Shares quoted on "ex" basis Date</b>	4 June 2024
<b>Record Date for the Issue</b>	5 June 2024 7.00pm (Brisbane time)
<b>Dispatch of Offer Document and Acceptance Form</b>	7 June 2024
<b>Opening Date of Offer</b>	7 June 2024 at 9.00am (Brisbane time)
<b>Last day to extend offer</b>	25 June 2024
<b>Closing Date of Offer</b>	28 June 2024 at 5:00pm (Brisbane time)
<b>Issue of New Shares</b>	5 July 2024
<b>Lodgement of section 708A Notice</b>	5 July 2024
<b>Commencement of trading of New Shares on ASX</b>	8 July 2024
<b>Despatch of New Shares holding statements</b>	9 July 2024

This timetable is indicative only and may be subject to change subject to the requirements of the Corporations Act and the ASX Listing Rules.

In accordance with the ASX Listing Rules, NPM has considered the number of shareholders with registered addresses outside of Australia, New Zealand, Germany, Switzerland and Luxemburg, the number and value of the shares held by those shareholders, and the number and value of New Shares those shareholders would be offered pursuant to the Entitlement Offer. Taking this into consideration, as well as taking into consideration the costs of complying with the legal requirements and the requirements of the regulatory authorities of those relevant jurisdictions outside of Australia, New Zealand, Germany, Switzerland and Luxemburg, NPM believes it to be unreasonable to extend the Entitlement Offer to all shareholders. Accordingly, the offer pursuant to the Entitlement Offer will only be extended to those who are NPM shareholders as at 7.00pm (Brisbane time) on 5 June 2024 and who have registered addresses in Australia, New Zealand, Germany, Switzerland and Luxemburg. Entitlements to New Shares pursuant to the Entitlement Offer are non-renounceable and accordingly will not be traded on the ASX.

As you are a shareholder with a registered address outside of Australia, New Zealand, Germany, Switzerland and Luxemburg, the offer pursuant to the Entitlement Offer will not be extended to you.

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