



Announcement Summary

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**Entity name**

ELIXINOL WELLNESS LIMITED

**Date of this announcement**

Friday May 31, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
EXLAC	PERFORMANCE RIGHTS	19,699,811	31/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ELIXINOL WELLNESS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

621479794

**1.3 ASX issuer code**

EXL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/5/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Director Fee Rights issued in lieu of a portion of cash remuneration for Directors' fees.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

EXLAC : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

31/5/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

All vested Rights will convert to one Ordinary Share.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Rights were approved at the Company's Annual General Meeting held on 30 May 2024.

Issue details

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**Number of +securities**

19,699,811

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Rights were issued in lieu of cash remuneration for Directors Fees, as approved at the Company's Annual General Meeting held on 30 May 2024.

**Purpose of the issue**

Other

**Additional Details**



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXLO : OPTION EXPIRING 22-MAR-2027	632,871,679
EXL : ORDINARY FULLY PAID	1,301,074,055

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXLAF : OPTION EXPIRING 31-AUG-2025 EX \$0.02	2,291,667
EXLAD : OPTION EXPIRING 07-JUN-2025 EX \$0.02	131,000,001
EXLAG : OPTION EXPIRING 23-NOV-2025 EX \$0.02	1,527,778
EXLAC : PERFORMANCE RIGHTS	48,563,256



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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