

Form604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Metallica Minerals Limited**ACN/ARSN **076 696 092****1. Details of substantial holder(1)**Name **Metallica Mineral's Small Shareholders Action Group (SSAG)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

31/5/2024

The previous notice was given to the company on

30/5/2024

The previous notice was dated

30/5/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (ORD)	77,277,661	8.10%	86,861,668	9.10%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate into securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31/5/24	SSAG	Additional members joined SSAG Current member reduced holdings	nil	9,584,007 Fully Paid Ordinary Shares (ORD) (100,000)	9,584,007 (100,000)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
n/a	As per Form 603 lodged 23 May 24	n/a	Members of SSAG	49,837,324	5.22%
ditto	As per Form 604 lodged 26 May 24 as amended 30 May 24	ditto	ditto	16,397,288	1.68%
ditto	As per Form 604 lodged 30 May 24	ditto	ditto	11,043,049	1.20%
ditto	MR DAMIAN MATTHEW MOUSLEY	ditto	ditto	(100,000)	
ditto	MR RICHARD TODD WHITE	ditto	ditto	25,000	
ditto	CITICORP NOMINEES PTY LIMITED	ditto	ditto	5,000,000	
ditto	MS MARGARET JUSTAN O'DONNELL	ditto	ditto	212,042	
ditto	D & F COWPER SUPER PTY LTD	ditto	ditto	365,875	
ditto	MR JAMES EDWARD LONGWOOD	ditto	ditto	605,263	
ditto	MR CHRISTOPHER DERMOT DUNNE	ditto	ditto	25,000	
ditto	MR PETER LESLIE NEALE	ditto	ditto	82,845	
ditto	MRS ROSEMARY DORIS SMITH	ditto	ditto	80,000	
ditto	MR ROBERT OWENS & MRS JEANNE OWENS	ditto	ditto	56,700	
ditto	MR GARY RICHARD POHLMANN	ditto	ditto	1,014,100	
ditto	MR GRAEME ALEXANDER CONNELL & MRS CHERYL ANN CONNELL	ditto	ditto	682,365	
ditto	MR DAVID JOHN MATHIE	ditto	ditto	108,947	
ditto	MR LINDSAY PHILIP TOMPKINS	ditto	ditto	200,000	
ditto	MR KENNETH ANDREW WILLIAMS	ditto	ditto	50,000	
ditto	MR JOSEPH ROBERT KENNEALY	ditto	ditto	155,870	
ditto	MR ROBIN JOHN KENDRICK & MRS LESLEY DEBORAH KENDRICK	ditto	ditto	700,000	
ditto	LUCO PTY LTD	ditto	ditto	20,000	
		Total securities of new members of SSAG less securities of exiting member who reduced their holding		9,484,007	1.00%
		Total securities/percentage of all members of SSAG		86,861,668	9.10%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association with (9), the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SSAG	Under sub-section 12(2)(c) of the Corporations Act, each shareholder named is acting, or proposing to act, in concert in relation to the affairs of Metallica Minerals Limited related to the takeover bid by Diatrene Resource Limited

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SSAG	P O Box 199, Holland Park 4121

Signature

G. Dow
 print name
 sign here

M.L.M. Shareholder & SSAG Coordinator
 capacity

date 3/1 5/24

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.