



Announcement Summary

Entity name

DATELINE RESOURCES LIMITED

Date of this announcement

Friday May 31, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DTRAF	OPTION EXPIRING 10-AUG-2026 EX \$0.03	952,218	30/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DATELINE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63149105653

1.3 ASX issuer code

DTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

28-May-2024 17:11

Announcement Title

New - Proposed issue of securities - DTR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DTRAF : OPTION EXPIRING 10-AUG-2026 EX \$0.03

Date the +securities the subject of this notification were issued

30/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

952,218

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTR : ORDINARY FULLY PAID	1,452,785,047

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTRAS : OPTION EXPIRING 18-MAY-2026 EX \$0.03	13,550,000
DTRAF : OPTION EXPIRING 10-AUG-2026 EX \$0.03	6,666,504
DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135	1,000,000
DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383	19,704,184
DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135	10,937,500
DTRAU : OPTION EXPIRING 08-APR-2027 EX \$0.03	71,614,442
DTRAR : OPTION EXPIRING 12-MAY-2026 EX \$0.03	75,100,000
DTRAP : OPTION EXPIRING 19-DEC-2025 EX \$0.135	15,587,500