



Announcement Summary

Entity name

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

Date of this announcement

Monday June 03, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EOSAG	SHARE RIGHTS	1,260,000	30/05/2024
EOSAH	OPTION EXPIRING 31-DEC-2028 EX \$0.50	2,100,000	30/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95092708364

1.3 ASX issuer code

EOS

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

EOSAG : SHARE RIGHTS

Date the +securities the subject of this notification were issued

30/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr Andreas Schwer	Dr Andreas Schwer	1,260,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://eos-aus.com/wp-content/uploads/2023/12/EOS-Omnibus-Equity-Incentive-Plan-Dec-23.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The terms and conditions of the Share Rights are outlined in the Notice of Meeting for the AGM held on 21 May 2024.

Issue details

Number of +securities

1,260,000

ASX +security code and description

EOSAH : OPTION EXPIRING 31-DEC-2028 EX \$0.50

Date the +securities the subject of this notification were issued

30/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.



Name of KMP	Name of registered holder	Number of +securities
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Dr Andreas Schwer	Dr Andreas Schwer	2,100,000
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://eos-aus.com/wp-content/uploads/2023/12/EOS-Omnibus-Equity-Incentive-Plan-Dec-23.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The terms and conditions of the Share Options are outlined in the Notice of Meeting for the AGM held on 21 May 2024.

Issue details

Number of +securities

2,100,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOS : ORDINARY FULLY PAID	192,952,099

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EOSAD : OPTION EXPIRING 16-MAR-2026 EX \$5.27	45,000
EOSAB : OPTION EXPIRING 18-MAY-2025 EX \$4.75	325,000
EOSAG : SHARE RIGHTS	2,584,242
EOSAH : OPTION EXPIRING 31-DEC-2028 EX \$0.50	4,968,712



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/5/2024