

To: Company Announcements Office
Australian Stock Exchange Ltd
From: Whitefield Industrials Ltd
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On-Market Buy-Back of Convertible Resettable Preference Shares (WHFPBs)

The Board of Whitefield Industrials Limited (ASX: WHF) announces that, as part of its ongoing capital management strategy, it intends to conduct an on-market buy-back of its WHFPB shares.

The buyback will commence on 17 June 2024 and end on 26 November 2024.

Taylor Collison has been appointed to manage the buyback.

The Board notes that the current term of the WHFPBs expires on 30 November 2024 and will update holders of its intention in relation to the securities in due course.

Yours faithfully,

Angus Gluskie
Chairman