



Announcement Summary

Entity name

XREALITY GROUP LTD

Date of this announcement

Monday June 03, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
XRGAR	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,500,000	03/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

XREALITY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

39154103607

**1.3 ASX issuer code**

XRG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/6/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-May-2024 16:22	New - Proposed issue of securities - XRG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company intends to seek Shareholder Approval at the next meeting to issue 12,000,000 Options under the ESOP to Executive Directors, and 10,064,103 Service Rights to Non-executive Directors.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

3/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Options are being issued with an exercise price of \$0.05 which represents a premium of 145% to the VWAP for the 5 trading days prior to and including the date of Board approval. They are issued in two tranches of 50% each. Tranche 1 has a vesting date of 1 December 2025 and tranche 2 has a vesting date of 1 June 2027. Each tranche has an exercise period of 12 months from vesting.

Vesting is conditional on the employee being engaged by XRG or one of its subsidiaries as at the Vesting date and not be serving out a notice period in relation to the employee's employment.

#### Issue details

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**Number of +securities**

14,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Employee long term incentive and retention.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XRG : ORDINARY FULLY PAID	552,139,337

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XRGAV : OPTION EXPIRING 31-JAN-2025 EX \$0.05	42,010,216
XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,357,143