



Announcement Summary

Entity name

BRAINCHIP HOLDINGS LTD

Date of this announcement

Tuesday June 04, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| BRN | ORDINARY FULLY PAID | 2,000,000 | 30/05/2024 |
| BRN | ORDINARY FULLY PAID | 2,071,609 | 04/04/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRAINCHIP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

151159812

1.3 ASX issuer code

BRN

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

BRN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,000,000

The first date the options were exercised or other +convertible securities were converted

29/5/2024

The last date the options were exercised or other +convertible securities were converted

4/6/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

| Name of KMP | Name of registered holder | Number of +securities |
|--------------|---------------------------|-----------------------|
| Ken Scarince | Ken Scarince | 2,000,000 |

Date the +securities the subject of this notification were issued/transferred

30/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000



The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

BRNAM : RESTRICTED STOCK UNITS

TO (Existing Class)

ASX +Security code and description

BRN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,071,609

The first date the options were exercised or other +convertible securities were converted

4/4/2024

The last date the options were exercised or other +convertible securities were converted

4/6/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

4/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,071,609

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| BRN : ORDINARY FULLY PAID | 1,855,948,017 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| BRNAJ : PERFORMANCE RIGHTS | 6,629,228 |
| BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 60,702,215 |
| BRNAN : SERVICE RIGHTS | 2,093,022 |
| BRNAM : RESTRICTED STOCK UNITS | 102,700,849 |