



BPH GLOBAL LIMITED
ACN 009 104 330

4 June 2024

Company Announcements Platform
Australian Securities Exchange

Completion of Consolidation of Capital

BPH Global Limited (Company) confirms the completion of the consolidation of the Company's capital on the basis of 1 security for every 5 securities, as approved by shareholders at the Company's Extraordinary General Meeting held on 24 May 2024.

The Company's issued capital following completion of the consolidation of capital is set out in the below table.

ASX Code	Security	Number
BP8	ORDINARY SHARES	390,824,651
BP8O	LISTED OPTIONS EXP 07/07/2027 at \$0.05	44,166,876
BP8AA	OPTIONS EXP 5/12/2028 at \$0.05	1,020,000
BP8AA	OPTIONS EXP 16/12/2024 at \$0.05	100,000
BP8AA	OPTIONS EXP 18/12/2025 at \$0.05	1,000,000
BP8AA	OPTIONS EXP 11/12/2026 at \$0.02	115,877,226
BP8AI	OPTIONS EXP 09/04/2026 at \$0.085	5,000,000
BP8AJ	OPTIONS EXP 01/11/2027 at \$0.25	5,000,000
BP8AN	OPTIONS EXP 28/02/2027 at \$0.10	1,000,000
BP8AM	OPTIONS EXP 28/02/2027 at \$0.085	1,000,000
BP8AP	OPTIONS EXP 28/02/2025 at \$0.125	3,000,000
BP8AQ	OPTIONS EXP 28/02/2025 at \$0.25	1,500,000
BP8AR	OPTIONS EXP 28/02/2025 at \$0.375	500,000
BP8AO	OPTIONS EXP 28/02/2027 at \$0.05	100,000
BP8AU	OPTIONS EXP 01/09/2025 at \$0.09	5,533,338

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security. The Company's share registry has commenced the dispatch of the new holding statements to security holders on a post-consolidation basis.

This announcement has been approved for release by the Company Secretary.

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For further information, please visit our website at www.bp8global.com or contact:

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