

4 June 2024

NOTICE REGARDING SECOND COURT HEARING

McGrath Limited (ASX: MEA) (**McGrath**) refers to the proposed acquisition of McGrath by RPAA Holdings Pty Ltd (ACN 676 034 101), an entity jointly controlled by Knight Frank Australia Holdings Pty Ltd (ACN 114 923 938) and Bayley Corporation Limited's subsidiary, BCL Aus Holdings Limited (NZCN 8958610), by way of scheme of arrangement (**Scheme**).

Subject to McGrath shareholders approving the Scheme by the requisite majorities at the Scheme Meeting to be held on Tuesday, 11 June 2024, the Court hearing to approve the Scheme (**Second Court Hearing**) will take place at 10.15am (Sydney time) on Friday, 14 June 2024 at the Supreme Court of New South Wales at Law Courts Building, 184 Phillip Street, Sydney NSW 2000.

McGrath shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing you must file with the Court, and serve on McGrath, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on McGrath at its address for service at least 1 day before the Second Court Hearing. The address for service of McGrath is Herbert Smith Freehills, ANZ Tower, Level 33, 161 Castlereagh Steet, Sydney NSW 2000 (Reference: Luke Bradshaw Hastings).

- Ends -

Authorised for release by McGrath's Board of Directors.

For further information, please contact:

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About McGrath

McGrath Limited (ASX: MEA) is one of Australia's most successful integrated real estate services business, offering agency sales, property management, mortgage broking and career training services. McGrath Estate Agents currently has offices located throughout the East Coast of Australia. For further information, please visit www.mcgrath.com.au.