

4 June 2024

ASX Announcement

Sale process update

Following appointment, the Receivers of LiveTiles Limited (“**LVT**”) have been undertaking a sale process, during which LVT’s subsidiaries (“**Subsidiaries**”, together with LVT “**the Group**,”) have continued to operate on a business-as-usual basis.

On 4 June 2024, the Receivers, together with its wholly owned subsidiary LiveTiles Holdings Pty Ltd (“**LiveTiles Holdings**”) executed a binding Share Purchase Agreement to sell the shares and assets of certain subsidiaries within the Group to Swedish based Omnia Digital Workplace AB (“**Omnia**”) (“**the Transaction**”). Omnia are backed by software growth investor Monterro and publicly listed Precio Fishbone.

The effect of the Transaction is that all the operations of the LiveTiles business will be sold to Omnia. The Group’s businesses of My Net Zero and Human Link did not form part of the Transaction.

The Share Purchase Agreement is subject to customary completion steps that the Receivers expect to be satisfied shortly.

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