

**Form604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**To Company Name/Scheme **Metallica Minerals Limited**ACN/ARSN **076 696 092****1. Details of substantial holder(1)**Name **Metallica Mineral's Small Shareholders Action Group (SSAG)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

5/6/2024

The previous notice was given to the company on

3/6/2024

The previous notice was dated

3/6/2024

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Fully paid ordinary shares (ORD)</b>	<b>96,425,441</b>	<b>10.10%</b>	<b>108,356,670</b>	<b>11.35%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate into securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>5/6/24</b>	<b>SSAG</b>	<b>Additional members joined SSAG</b>	<b>nil</b>	<b>11,931,229 Fully Paid Ordinary Shares (ORD)</b>	<b>11,931,229</b>

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
n/a	As per Form 603 lodged 23 May 24	n/a	Members of SSAG	49,837,324	5.22%
ditto	As per Form 604 lodged 26 May 24 as amended 30 May 24	ditto	ditto	16,397,288	1.68%
ditto	As per Form 604 lodged 30 May 24	ditto	ditto	11,043,049	1.20%
ditto	As per Form 604 lodged 31 May 24	ditto	ditto	9,484,007	1.00%
ditto	As per Form 604 lodged 3 June 24	ditto	ditto	9,563,773	1.00%
ditto	MR JOHN KEVIN HALEY	ditto	ditto	100,000	
ditto	MINNELEX PTY LTD	ditto	ditto	3,505,051	
ditto	MR JOHN ARTHUR FOSTER & MRS JANET LESLEY FOSTER	ditto	ditto	200,000	
ditto	HENADOME PTY LTD	ditto	ditto	420,667	
ditto	MR PETER JOSEPH MCGUCKIN	ditto	ditto	37,000	
ditto	MR RAYMOND CHARLES SCHILLER	ditto	ditto	59,170	
ditto	WELLESLEY AUST PTY LTD	ditto	ditto	220,000	
ditto	MADANDJOS PTY LTD MADANDJOS	ditto	ditto	46,012	
ditto	MR JOSHUA LUKE TURIBAKA	ditto	ditto	156,251	
ditto	MR WAYNE DONALD THORN & MRS BARBARA ELAINE THORN	ditto	ditto	50,000	
ditto	MR MARTIN HUXLEY	ditto	ditto	1,780,467	
ditto	FINTER NOMINEES PTY LTD	ditto	ditto	5,000,000	
ditto	MR ERIC HENDRIK FRANGENHEIM & MRS JANET VIOLET FRANGENHEIM	ditto	ditto	200,000	
ditto	MR ROBERT GEORGE REES	ditto	ditto	156,611	
		Total securities of new members of SSAG less securities of exiting member who reduced their holding		11,931,229	1.25%
		Total securities/percentage of all members of SSAG		108,356,670	11.35%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association with (9), the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SSAG	Under sub-section 12(2)(c) of the Corporations Act, each shareholder named is acting, or proposing to act, in concert in relation to the affairs of Metallica Minerals Limited related to the takeover bid by Diatrene Resource Limited

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SSAG	P O Box 199, Holland Park 4121

#### Signature

print name

sign here

G. Dow



MCN Shareholder & SSAG Coordinator  
capacity

date 5/6/24