

ASX RELEASE

5 June 2024

EGM Results

In accordance with Listing Rule 3.13.2, the results of the Sequoia Financial Group Ltd (ASX: SEQ) Extraordinary General Meeting held on 5 June 2024 are set out in the attached Report.

Each of the four Resolutions were decided by way of a poll, with none of the (4) Resolutions passed.

In accordance with the undertakings made to the Takeovers Panel announced on 3 June 2024 by the various parties, SEQ disregarded the exercise of voting rights attached to a total of 7,448,378 shares (referred to as the 'relevant shares' in the undertakings), as shown on page 1 of the attached Report.

None of the Resolutions would have been passed even if the 7,448,378 disregarded votes had been included in the polling of shareholders. We refer to page 2 of the attached Report for the effect of including the disregarded votes. SEQ therefore believes that it is not required to hold a further general meeting under the terms of its undertakings to the Panel.

This announcement was authorised for release by the Board of Directors.

For further information please contact:

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ABOUT SEQUOIA FINANCIAL GROUP LTD

ASX-listed Sequoia Financial Group Ltd (ASX: SEQ) is an integrated financial services company providing products and services to self-directed retail and wholesale clients and those of third-party professional service firms.

It provides:

- Investment and superannuation products
- Wealth management and advisory services
- Corporate advisory and capital markets expertise
- Retail, wholesale and institutional trading platforms
- Market data and financial news services

Sequoia operates various AFS Licenses and its subsidiary Morrison Securities Pty Ltd is an ASX Market Participant.

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Sequoia Financial Group Ltd

ABN 90 091 744 884

Extraordinary General Meeting

Date of meeting: 5 June 2024

Resolution 1

Appointment of Director - Brent Jones

Resolution type: Ordinary

Prior to meeting					
For		Against		Excluded	Proxy's discretion
38,475,005	(36.32%)	67,461,763	(63.68%)	7,488,378	1,469,370
Results of Poll					
38,475,005	(35.80%)	68,989,759	(64.20%)	7,488,378	Result: Rejected by poll

Resolution 2

Appointment of Director - Peter Brook

Resolution type: Ordinary

Prior to meeting					
For		Against		Excluded	Proxy's discretion
40,598,546	(38.12%)	65,912,263	(61.88%)	7,488,378	563,829
Results of Poll					
40,598,546	(37.90%)	66,534,718	(62.10%)	7,488,378	Result: Rejected by poll

Resolution 3

Removal of Director - Garry Crole

Resolution type: Ordinary

Prior to meeting					
For		Against		Excluded	Proxy's discretion
38,374,705	(36.38%)	67,122,563	(63.62%)	7,488,378	1,469,370
Results of Poll					
38,374,705	(35.86%)	68,650,559	(64.14%)	7,488,378	Result: Rejected by poll

Resolution 4

Removal of Director - Kevin Pattison

Resolution type: Ordinary

Prior to meeting					
For		Against		Excluded	Proxy's discretion
38,281,905	(36.13%)	67,670,904	(63.87%)	7,488,378	1,013,829
Results of Poll					
38,281,905	(35.77%)	68,743,359	(64.23%)	7,488,378	Result: Rejected by poll

Results with Excluded votes included

Resolution 1

Appointment of Director - Brent Jones
Resolution type: Ordinary

Prior to meeting					Proxy's discretion
For		Against		Excluded	
45,963,383	(40.52%)	67,461,763	(59.48%)	0	1,469,370
Results of Poll					Result: Rejected by poll
For		Against		Excluded	
45,963,383	(39.98%)	68,989,759	(60.02%)	0	

Resolution 2

Appointment of Director - Peter Brook
Resolution type: Ordinary

Prior to meeting					Proxy's discretion
For		Against		Excluded	
48,086,924	(42.18%)	65,912,263	(57.82%)	0	563,829
Results of Poll					Result: Rejected by poll
For		Against		Excluded	
48,086,924	(41.95%)	66,534,718	(58.05%)	0	

Resolution 3

Removal of Director - Garry Crole
Resolution type: Ordinary

Prior to meeting					Proxy's discretion
For		Against		Excluded	
45,863,083	(40.59%)	67,122,563	(59.41%)	0	1,469,370
Results of Poll					Result: Rejected by poll
For		Against		Excluded	
45,863,083	(40.05%)	68,650,559	(59.95%)	0	

Resolution 4

Removal of Director - Kevin Pattison
Resolution type: Ordinary

Prior to meeting					Proxy's discretion
For		Against		Excluded	
45,770,283	(36.13%)	67,670,904	(63.87%)	0	1,013,829
Results of Poll					Result: Rejected by poll
For		Against		Excluded	
45,770,283	(39.97%)	68,743,359	(60.03%)	0	