



ASX:ID8

# Partial Underwriting of Rights Issue

## And extension of the Closing Date for the Offer

### Highlights

- Partial Underwriting by major Shareholder for up to \$900,000
- Extension of Closing Date to 4 July 2024
- Funds will be invested to continue recent commercial momentum

**5 June 2024** – [Identitii Limited \(ASX:ID8\)](#) ('Identitii', 'the Company') (ASX:ID8) is pleased to announce that major shareholder, Beauvais Capital Pty Ltd (**Beauvais Capital**) as trustee for the Reginald Hector Trust, has entered into an underwriting agreement with the Company to partially underwrite the Company's rights issue offer up to the amount of \$900,000 (90,000,000 Shares). In addition to the underwriting commitment, Beauvais Capital and its related entities have also applied for their full entitlement under the offer.

The closing date for the offer has also been extended to Thursday, 4 July 2024 to allow extra time for Eligible Shareholders to take up their entitlements.

**Commenting on the announcement, John Rayment, CEO of Identitii, said:** "We are both excited and encouraged by the ongoing support from Beauvais Capital. As Identitii continues to build commercial momentum, the ongoing support of all shareholders is appreciated and certainly not taken for granted. Our pipeline of opportunities continues to grow, as we discover more and more businesses looking to solve their data sharing challenges using our platform."

The offer is a pro-rata non-renounceable entitlement offer to Eligible Shareholders for one (1) fully paid ordinary share (**New Share**) for every two (2) existing Shares held by Eligible Shareholders on the Record Date at an issue price of \$0.01 per New Share, to raise up to approximately \$2,151,190 (before costs) (the **Offer**).



Eligible Shareholders are all Shareholders (other than those in any place or jurisdiction in which, or to any person whom, it would not be lawful to make such an offer or to issue the Offer Document) as at the Record Date set out in the table below.

### Revised timetable

The revised timetable for the Rights Issue is set out below:

Announcement Date	Wednesday, 8 May 2024
Lodgement Date (release of Offer Document)	Wednesday, 8 May 2024
Record Date for determining Entitlements	Monday, 13 May 2024
Notice sent to Security holders	Thursday, 16 May 2024
Opening Date of Offer	Thursday, 16 May 2024
Announcement date of the Supplementary Offer Document and extension of the Closing Date	Wednesday, 5 June 2024
Closing Date* as at 5:00pm	Thursday, 4 July 2024
Shortfall Notice Deadline Date	Tuesday, 9 July 2024
Notice to Underwriter of total shortfall (if any)	Tuesday, 9 July 2024
Issue Date	Thursday, 11 July 2024 (before noon)
Dispatch of holding statements	Thursday, 11 July 2024
Trading of Shares issued pursuant to Offer expected to commence on ASX/Quotation of	Friday, 12 July 2024
Issue of Underwritten Shares	Friday, 12 July 2024

\* Subject to the ASX Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares

There are no fees payable for the partial underwriting and Beauvais Capital may only terminate its obligations to underwrite if an event (as set out in the Supplementary Offer Document) occurs and the event has a material adverse effect of the Offer. These are all



standard termination events. The Supplementary Offer Document providing supplementary information to the Offer Document which was lodged on 8 May 2024 in relation to the Offer follows.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.

## About Identitii

Identitii's mission is to seamlessly connect the world's payment data. We are payments, data and technology specialists at heart. We believe that the future of digital commerce will be enabled by greater access to and sharing of data within and across the boundaries of geography, residency and technology. It is with this belief that we seek to bring people, data and payments together.

For more information visit: [www.identitii.com](http://www.identitii.com)

Visit Identitii's interactive Investor Hub: If you have any questions about this announcement or any past Identitii announcements, or would like to see video summaries on important announcements, please visit our online investor hub at: <https://investorhub.identitii.com/>

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