



ASX Announcement

ASX: GML

6 June 2024

Cleansing Notice

This notice is given by Gateway Mining Limited (**Issuer** or the **Company**), under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Issuer today issued 50,000,000 fully paid ordinary shares at an issue price of A\$0.02 per Share (**Shares**) to institutional, professional and sophisticated investors who are not related parties of the Issuer under the placement announced on 29 May 2024.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act, except that as part of its ordinary course of business the Company is continually looking for assets that are complementary to existing operations or assessing transactions that will otherwise provide value to shareholders, including the potential acquisition of assets and disposal of assets. As at the date of this notice, the Company has had very early-stage discussions regarding potential transactions. The discussions are incomplete and confidential and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate.

This release has been authorised by the Board of Directors of the Company.

Kar Chua
Company Secretary

For and on behalf of
GATEWAY MINING LIMITED

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