

Investor Webinar

Legacy Minerals Managing Director, Chris Byrne, to host a live investor webinar on Wednesday, 12th June 2024

Legacy Minerals Holdings Limited (ASX: LGM) ("Legacy" or "the Company") is pleased to advise that its Managing Director, Chris Byrne, will host a live investor webinar to update investors on the Company's high-impact exploration programs underway across the world-class Lachlan Fold Belt of New South Wales.

Drilling is currently underway at the 100%-owned Black Range Project targeting a high-grade epithermal gold discovery, with a major drilling program also set to kick-off shortly at the Bauloora Epithermal Gold Project under a Joint Venture with Newmont. Legacy Minerals is also planning drilling programs at the Fontenoy Ni-Cu-PGE-Au Project and the Glenlogan Cu-Au Project later this year.

The webinar will be held on Wednesday, 12th June 2024 commencing at 9.00am WST / 11.00am AEST.

Investors can register to join the webinar via the following link:

https://www.bigmarker.com/read-corporate/Legacy-Minerals-Investor-Webinar

Investors will also have the opportunity to submit questions to Mr Byrne via the webinar platform. Alternatively, questions can be sent to info@readcorporate.com.au before the start of the webinar.

Approved by the Board of Legacy Minerals Holdings Limited.

For more information:

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About Legacy Minerals

Legacy Minerals is an ASX listed public company that has been involved in the acquisition and exploration of gold, copper, and base-metal projects in NSW since 2017. The Company has eight projects that present significant discovery opportunities for shareholders.

Au-Ag Black Range (EL9464, EL9589)

Extensive low-sulphidation, epithermal system with limited historical exploration. Epithermal occurrences across 30km of strike.

Cu-Au Rockley (EL8926)

Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks with historic high-grade copper mines that graded up to 23% Cu.

Au-Ag Bauloora (EL8994, EL9464) Newmont JV

One of NSW's largest low-sulphidation, epithermal systems with a 27km² epithermal vein field.

Cu-Au Glenlogan (EL9614) S2 Resources JV

Large, undrilled magnetic anomaly underneath Silurian cover located 55kms from Cadia Valley.

Cu-Au Drake (EL6273, EL9616, ELA6642)

Large caldera (~150km²) with similar geological characteristics to other major pacific rim low-sulphidation deposits.

Au-Cu (Pb-Zn) Cobar (EL9511)

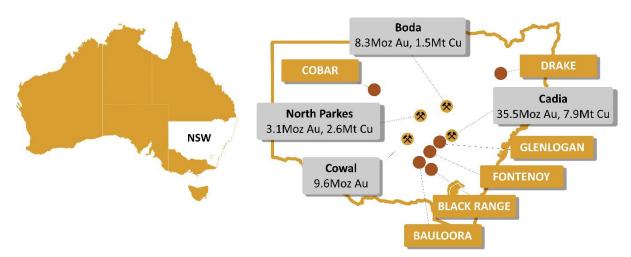
Undrilled targets next door to the Peak Gold Mines. Several priority geophysical anomalies and gold in lag up to **1.55g/t Au.**

Au Harden (EL9657)

Large historical high-grade quartz-vein gold mineralisation. Drilling includes **3.6m at 21.7g/t Au** 116m and **2m at 17.17g/t Au** from 111m.

Au-Cu Fontenoy (EL8995) Earth Al Alliance

An 8km long zone of Au and Cu anomalism defined in soil sampling and drilling. Significant drill intercepts include **79m at 0.27% Cu** from 1.5m.



¹Figure 1: Location of Legacy Minerals Projects in NSW, Australia^{i,ii,iii,iv}

¹ End notes are on page 3.



ASX: LGM

ENDNOTES

Table 1: Major Mineral Resources of NSW

Project & Company	Mineral Resource	Measured Resource	Indicated Resource	Inferred Resource
Boda-Kaiser, NSW (Alkane Resources Ltd)	7.26Moz Au, 1.38Mt Cu	-	-	8.28Moz Au, 1.46Mt Cu
Tomingley, NSW (Alkane Resources Ltd)	1.75Moz Au	0.13M Au	1.019Moz Au	0.59Moz
McPhillamys, NSW (Regis Resources Ltd)	2.29Moz Au	-	2.28Moz Au	0.001Moz Au
Cadia-Ridegway, NSW (Newmont Corporation)	35.3Moz Au, 7.8Mt Cu	0.3Moz Au, 0.045Mt Cu	30.9Moz Au, 6.9Mt Cu	4.1Moz, 0.9Mt Cu
Cowal, NSW (Evolution Mining Limited)	9.618Moz Au	0.367Moz Au	7.33Moz Au	1.92Moz Au
Nth Parkes, NSW (CMOC Mining Pty Ltd)	3.09Moz Au, 2.63Mt Cu	1.64Moz Au,1.2Mt Cu	1.1Moz Au, 1.1Mt Cu	0.35Moz Au, 0.33Mt Cu



ⁱ Evolution Mining 2022 Annual Report (ASX: EVN released 22 October 2022)

ii Newmont 2023 Reserves Statement (ASX: NEM released 23 February 2024)

iii ASX EVN: 8 May 2024 Macquarie Conference Presentation

^{iv} ASX ALK: 29 April 2024 Revised Kaiser Resource Est Improves Confidence and Grade