

# MinterEllison

6 June 2024

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge St  
Sydney, NSW, 2000

Dear Sir / Madam

**Off-market takeover bid by JPGA Partners Pty Ltd for fully paid ordinary shares on issue in Genex Power Limited – notice of date for determining holders of securities pursuant to section 633(4)(a) of the Corporations Act**

We act for JPGA Partners Pty Ltd ACN 643 855 618 (**J-POWER Nominee**), a wholly owned subsidiary of Electric Power Development Co., Ltd. (**J-POWER**), in relation to J-POWER Nominee's proposed acquisition of all of the ordinary shares on issue in Genex Power Limited (ACN 152 098 854) (ASX:GNX) (**Genex**) that J-POWER does not (directly or indirectly) own by way of members' scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) or a simultaneous off-market takeover offer under Chapter 6 of the Corporations Act (**Takeover Offer**).

On behalf of J-POWER Nominee, pursuant to subsection 633(4)(a) of the Corporations Act, notice is hereby given that the date and time set by J-POWER Nominee under section 633(2) of the Corporations Act for the purposes of determining the people to whom information is to be sent under items 6 and 12 of section 633(1) of the Corporations Act in relation to the Takeover Offer is 7.00pm (Sydney time) on 6 June 2024.

Yours faithfully  
**MinterEllison**



**Geread Dooley**

Partner

Partner: Geread Dooley T +61 2 9921 4081