

7 June 2024

Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

On 7 June 2024, Greenvale Energy Limited (the “**Company**”) issued 18,518,519 fully paid ordinary shares pursuant to the terms of its Subscription Agreement with Pioneer Resource Partners, LLC, announced on 1 February 2023.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the “Corporations Act”) that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. this notice is being given by the Company under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (b) section 674 and 674A of the *Corporations Act*; and
4. as at the date of this notice there is no “excluded information” (as defined under subsections 708A(7) or 708A(8) of the *Corporations Act*) that is required to be disclosed.

An Appendix 2A relating to the issue of the Shares has been released.

**For and on behalf of Greenvale Energy Limited.**

**Vince Fayad**  
**Joint Company Secretary**

REGISTERED OFFICE:

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