

## ASX ANNOUNCEMENT

7 June 2024

### Closing of Takeover Bid by Aspen – Notice under ASX Listing Rule 3.4.2

Eureka Group Holdings Limited (ASX: EGH) (“**Eureka**” or the “**Company**”) refers to the unsolicited all-scrip off-market takeover offer for its ordinary shares by Aspen Group Limited (**Aspen**) announced on 23 January 2024 (**Takeover Offer**).

The Takeover Offer closed at 7:00 pm (AEST) on 28 May 2024 with Aspen holding 35.87% of the ordinary shares in the Company.

As required under ASX Listing Rule 3.4.2, attached is a copy of:

- a distribution schedule, in accordance with ASX Listing Rule 4.10.7; and
- the names of, and percentages held by, the 20 largest holders of the Company’s ordinary shares, in accordance with ASX Listing Rule 4.10.9,

as at the close of trading on 6 June 2024.

*This announcement was approved and authorised for release by Eureka’s Executive Chairman.*

-Ends-

#### **For further information:**

**Investors**, contact Murray Boyte, Executive Chairman, 07 2145 6322

**Media**, contact John Hurst, Tribune Partners, 0418 708 663

# EUREKA GROUP HOLDINGS LIMITED

## Snapshot - direct comparison

**Security/Register:** EGH.ASX [Eureka Group Holdings Limited]  
**Period:** 06 Jun 24  
**Top holders:** 20

## Holding distribution

06 Jun 2024

Range	Securities	%	No. of holders	%
100,001 and Over	294,746,263	97.00	71	8.01
50,001 to 100,000	3,953,040	1.30	52	5.87
10,001 to 50,000	4,009,192	1.32	157	17.72
5,001 to 10,000	596,014	0.20	78	8.80
1,001 to 5,000	472,162	0.16	191	21.56
1 to 1,000	82,787	0.03	337	38.04
<b>Total</b>	<b>303,859,458</b>	<b>100.00</b>	<b>886</b>	<b>100.00</b>
Unmarketable Parcels	61,816	0.02	316	35.67

# EUREKA GROUP HOLDINGS LIMITED

## Top holders

**Security:** EGH.ASX [Eureka Group Holdings Limited]  
**Period:** 06 Jun 24  
**Top holders:** 20

Rank	Name	06 Jun 2024	%C
1	ASPEN GROUP LIMITED	67,851,515	22.33
2	FILETRON PTY LTD	59,788,323	19.68
3	ASPEN GROUP LIMITED	41,157,815	13.55
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	31,018,622	10.21
5	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	30,210,483	9.94
6	CITICORP NOMINEES PTY LIMITED	27,873,477	9.17
7	TOLANI ESTATE PTY LTD	4,951,782	1.63
8	BNP PARIBAS NOMS PTY LTD	3,546,937	1.17
9	NATIONAL NOMINEES LIMITED	3,047,690	1.00
10	UBS NOMINEES PTY LTD	1,970,000	0.65
11	ACADIA PARK PTY LTD	1,610,182	0.53
12	KEISER INVESTMENTS PTY LTD	1,200,044	0.39
13	MR MURRAY RAYMOND BOYTE & MRS JANE ELIZABETH BOYTE	1,172,930	0.39
14	MR ALISTER CHARLES WRIGHT	1,040,211	0.34
15	FRIDAY INVESTMENTS PTY LTD	819,137	0.27
16	NEJA PTY LTD	815,221	0.27
17	ARMADA TRADING PTY LTD	805,493	0.27
18	PARAMOR SUPER PTY LTD	796,875	0.26
19	COBBITTY GARDEN CENTRE PTY LTD	750,000	0.25
19	GOLD TIGER INVESTMENTS PTY LTD	750,000	0.25
19	ACN 002 938 614 LIMITED	750,000	0.25
20	MONTROSE SUPER PTY LTD	643,343	0.21
	<b>Total</b>	<b>282,570,080</b>	<b>92.99</b>
	<b>Balance of register</b>	<b>21,289,378</b>	<b>7.01</b>
	<b>Grand total</b>	<b>303,859,458</b>	<b>100.00</b>