



NOTICE TO NOTEHOLDERS

From: Housing Australia (formerly known as the National Housing Finance and Investment Corporation) (ABN 22 498 714 570)

To: Each Noteholder of each Series of Notes described below

Date: 7 June 2024

<u>Issuer</u>	<u>ISIN</u>	<u>Title</u>	<u>Aggregate outstanding principal amount</u>
Housing Australia	AU3CB0262038	Notes due 28 March 2029	A\$350,000,000
Housing Australia	AU3CB0268746	Notes due 27 May 2030	A\$315,000,000
Housing Australia	AU3CB0272904	Notes due 29 June 2032	A\$695,000,000
Housing Australia	AU3CB0280659	Notes due 30 June 2036	A\$435,000,000
Housing Australia	AU3CB0280923	Notes due 1 July 2031	A\$362,000,000
Housing Australia	AU3FN0061032	Notes due 1 July 2031	A\$100,000,000

We hereby give notice that Housing Australia proposes to remove each Series of Notes described in the above table from official quotation on the Australian Securities Exchange, subject to ASX approval.

Upon completion of the de-listing process, copies of replacement Pricing Supplements for each of the above series will be available from the Issuer on request.

If you have any questions regarding this decision, please contact Housing Australia at bonds@housingaustralia.gov.au prior to **21 June 2024**.

Housing Australia