

**7 June 2024**

## Notice of Share Consolidation

Sovereign Cloud Holdings Limited ACN 622 728 189 (ASX: SOV) (**Company**) advises that following shareholder approval at the Extraordinary General Meeting held on 24 April 2024, the consolidation of the issued capital of the Company on the basis of 1 security for every 10 securities is now complete.

The post-consolidation securities on issue are as follows:

<b>Class of Security</b>	<b>Pre-consolidation number of Securities</b>	<b>Post-consolidation number of Securities</b>
Ordinary Shares	1,635,633,072	163,563,360
Options	86,760,260	8,676,026

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up or down (as the case may be) to the nearest whole security. The Company's share registry will shortly commence the dispatch of new holding statements to security holders on a post-consolidation basis.

This ASX announcement was authorised for release by the Company Secretary.

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**Further information, please contact:**

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**About AUCloud**

AUCloud is an Australian owned and operated Cyber Security Managed Security Service Provider (MSSP) and Sovereign Cloud Service (IaaS) specialist that supports Australian Governments, Critical National Industries (CNIs) with the latest sovereign cloud infrastructure, backup and cyber security threat defence and response services. AUCloud solutions enable customers to benefit from sovereign data protection with the scale, automation, elasticity and lower costs typically associated with global cloud offerings.

AUCloud's Sovereign Cloud Service (IaaS) and Cyber Security Solutions are underpinned by a range of security certifications, including "Certified Strategic" on Digital Transformation Agency's Hosting Certification Framework (HCF), assessed to the PROTECTED controls of the Australian Signals Directorate's (ASD) Information Security Manual (ISM) through to the Australian Cyber Security Centre's Cloud Assessment and Authorisation Framework (CAAF), inclusive of the Information Security Registered Assessors Program (IRAP) certification and ISO 27001. This provides AUCloud's customers with confidence that their data is secure and that services are delivered to the highest standards.