Announcement Summary

Entity name

NIGHTINGALE INTELLIGENT SYSTEMS INC

Date of this announcement

Monday June 10, 2024

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NGLAV	OPTION EXPIRING 28-APR-2034 EX USD 0.08	750,000	15/05/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NIGHTINGALE INTELLIGENT SYSTEMS INC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

659369221

1.3 ASX issuer code

NGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/6/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

10yr options over CDIs expiring 28 April 2034 with an exercise price of US$0.08

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

NGLAV : OPTION EXPIRING 28-APR-2034 EX USD 0.08

Date the +securities the subject of this notification were issued

15/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

These options were issued as free attaching securities to the subscriber of 250,000 convertible notes of USD$1.00 per note issued at the same time as this notice.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These options were issued as free attaching securities to the subscriber of 50,000 convertible notes of USD$1.00 per note issued at the same time as this notice.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	107,433,826
NGLO : OPTION EXPIRING 16-SEP-2025 US PROHIBITED	11,363,610

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGLAV : OPTION EXPIRING 28-APR-2034 EX USD 0.08	900,000
NGLAU : CONVERTIBLE NOTES	50,000
NGLAR : OPTION EXPIRING 29-AUG-2033 EX USD 0.029	206,596
NGLAT : OPTION EXPIRING 31-MAR-2034 EX $0.064	155,927
NGLAH : WARRANTS EXPIRING 04-APR-2028 EX USD $0.47	20,464
NGLAI : OPTION EXPIRING 12-SEP-2031 EX USD $0.07	490,000
NGLAK : OPTION EXPIRING 18-OCT-2032 EX USD $0.15	400,000
NGLAN : OPTION EXPIRING 26-APR-2033 EX USD 0.057	396,347
NGLAM : OPTION EXPIRING 27-MAR-2033 EX USD 0.057	397,265
NGLAJ : OPTION EXPIRING 03-OCT-2031 EX USD $0.03	345,000
NGLAC : ORDINARY FULLY PAID RESTRICTED	25,789,028
NGLAD : OPTION EXPIRING 12-SEP-2031 RESTRICTED	255,927
NGLAE : OPTION EXPIRING 03-OCT-2031 RESTRICTED	4,400,000
NGLAF : SHARE UNITS RESTRICTED	3,500,000

NGLAG : OPTION EXPIRING 02-FEB-2028 EX USD $0.47	122,000
NGLAQ : OPTION EXPIRING 28-JUL-2033 EX USD 0.034	383,515
NGLAO : OPTION EXPIRING 26-MAY-2033 EX USD 0.47	383,515
NGLAS : CONVERTIBLE NOTES	250,000
NGLAP : OPTION EXPIRING 26-JUN-2033 EX USD 0.04	383,515

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

750000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No