



Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Tuesday June 11, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	817,212	07/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

44,106

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

7/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

132,318

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 3.98666700

Any other information the entity wishes to provide about the +securities to be quoted

44,106 Warrants with an exercise price of US\$11.96 per warrant were exercised on 7 June 2024 resulting in the issue of 44,106 Shares of Common Stock. This equates to 132,318 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360ABA : CONV NOTES MATURING 01-JUL-26

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

176,422

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

7/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

552,576

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 3.98666700

Any other information the entity wishes to provide about the +securities to be quoted

176,422 Convertible Notes were converted on 7 June 2024 resulting in the issue of 184,192 Shares of Common Stock, having a conversion price of US\$11.96 per share. This equates to 552,576 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

44,106

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

7/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

132,318

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 3.98666700

Any other information the entity wishes to provide about the +securities to be quoted

44,106 Warrants with an exercise price of US\$11.96 per warrant were exercised on 7 June 2024 resulting in the issue of 44,106 Shares of Common Stock. This equates to 132,318 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	209,610,453

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	0
360AB : RESTRICTED STOCK UNIT	5,443,919
360AA : OPTION EXP VAR DATES VAR PRICES	6,186,944
360AC : WARRANTS	7,761
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	0
360ABA : CONV NOTES MATURING 01-JUL-26	0
360ABB : PERFORMANCE STOCK UNITS	115,403