

11 June 2024

Dear Shareholder

### PRO-RATA NON-RENOUCEABLE ENTITLEMENTS ISSUE

On 31 May 2024, Tempest Minerals Limited (**TEM** or the **Company**) announced the details of a pro-rata non-renounceable rights issue (**Offer**) of up to approximately 103,824,886 fully paid ordinary shares (**New Shares**) on the basis of one New Share for every five shares held at an issue price of \$0.008 per share raise up to approximately \$830,599. The Offer is not underwritten.

The proposed use of the funds raised under the Offer is to be applied to exploration on the Company's Western Australian projects, to meet the expenses of the Offer, and for general working capital.

The Offer is being made to all shareholders of the Company (**Shareholders**) named on its register of members at 5.00pm (WST) on 5 June 2024, whose registered address is in Australia or New Zealand. The Offer is not being extended to shareholders of the Company with a registered address outside of Australia and New Zealand (**Ineligible Shareholder**).

New Shares will rank equally with all fully paid ordinary shares in the capital of the Company (**Shares**) already on issue (ASX Code: TEM). Entitlements to New Shares pursuant to the Offer are non-renounceable and accordingly will not be traded on the ASX.

The Offer Document to the Offer (**Offer Document**) has been lodged with ASX and is available on the ASX website, [www.asx.com.au](http://www.asx.com.au).

#### How to access the Offer

- 1. Online** – The Offer Document and your personalised Entitlement and Acceptance Form (including the BPay® payment details) can be accessed via the following website: <https://investor.automic.com.au/#/home>.
- 2. Paper** – Request a paper copy of the Offer Document and your personalised Entitlement and Acceptance Form from Automic on 1300 288 664 or +61 2 9698 5414 or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

The proposed timetable for the Offer is as follows:

<b>Announcement of Offer and lodgement of Offer Document, s708AA(2)(f) and Appendix 3B with ASX</b>	31 May 2024
<b>Ex Date</b>	4 June 2024
<b>Record Date for the Issue</b>	5 June 2024 at 7.00pm (Perth time)
<b>Dispatch of Offer Document and Acceptance Form</b>	11 June 2024
<b>Opening Date of Offer</b>	11 June 2024 at 9.00am (Perth time)
<b>Last day to extend the Closing Date of the Offer</b>	18 June 2024

<b>Closing Date of Offer</b>	21 June 2024 at 5.00pm (Perth time)
<b>New Shares quoted on a deferred settlement basis</b>	24 June 2024
<b>Announcement of results of the Offer</b>	26 June 2024
<b>Issue Date of New Shares</b>	28 June 2024
<b>Normal trading in Shares begins</b>	1 July 2024

*\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the New Shares are expected to commence trading on ASX may vary.*

You should read the entire Offer Document carefully and seek professional advice before deciding whether to invest in the Offer. If you have any queries concerning the Offer, or the action you are required to take to subscribe for the securities, please contact your financial adviser or the Company's share registry, Automic, on 1300 288 664 or +61 2 9698 5414 or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

Yours faithfully

A handwritten signature in black ink, appearing to read "Paul Jurman", with a stylized flourish at the end.

**Paul Jurman**  
**Company Secretary**