



Announcement Summary

Entity name

LATROBE MAGNESIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 11, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LMG                | ORDINARY FULLY PAID  | 255,555,556                        | 11/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

LATROBE MAGNESIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

52009173611

**1.3 ASX issuer code**

LMG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/6/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

04-Jun-2024 16:15

##### Announcement Title

Update - Update - Proposed issue of securities - LMG

##### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval is required for 11,111,111 shares to be issued to the Directors under the Placement, which requires shareholder approval under Listing Rules 10.11.



### Placement Details

### ASX +security code and description

LMG : ORDINARY FULLY PAID

**Issue date**

11/6/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

---

**Number of +securities to be quoted**

255,555,556

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| LMG : ORDINARY FULLY PAID                 | 2,191,822,930                               |
| LMGN : ORDINARY FULLY PAID DEFERRED       | 133,351,748                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                | <b>Total number of +securities on issue</b> |
|----------------------------------------------------------|---------------------------------------------|
| LMGAC : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES | 80,000,001                                  |
| LMGAD : OPTION EXPIRING 23-MAY-2025 EX \$0.10            | 15,000,000                                  |
| LMGAE : OPTION EXPIRING 22-DEC-2025 EX \$0.10            | 3,000,000                                   |