



Announcement Summary

Entity name

GRATIFII LIMITED

Date of this announcement

Tuesday June 11, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Exercise Price \$0.008 Maturity 11 December 2025	320,000,000	11/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GRATIFII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

47125688940

**1.3 ASX issuer code**

GTI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/6/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Mar-2024 09:52	New - Proposed issue of securities - GTI	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

11/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options are issued as a stapled security to the shares approved by shareholders on 3 June 2024

Issue details

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**Number of +securities**

320,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

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New class - code to be confirmed

Exercise Price \$0.008  
Maturity 11 December 2025

Options

11/6/2024

Yes

No

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02788336-2A1513622>

## Options Details

AUD - Australian Dollar

AUD 0.00800000

11/12/2025

GTI : ORDINARY FULLY PAID

N/A

## Issue details

320,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GTI : ORDINARY FULLY PAID	1,612,044,971

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000
GTIAA : OPTION EXPIRING 31-DEC-2026 EX \$0.02	31,652,174
GTIAP : PERFORMANCE RIGHTS	92,609,917
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	2,299,999
GTIAJ : CONVERTIBLE NOTES	1,362,000
GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04	900,000
GTIAM : OPTION EXPIRING 11-NOV-2027 EX \$0.028	7,057,430
GTIAN : OPTION EXPIRING 11-NOV-2028 EX \$0.03	13,837,478
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,777,552
New class - code to be confirmed : Exercise Price \$0.008 Maturity 11 December 2025	320,000,000