

11 June 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under ASX Listing Rule 3.10A

Regal Partners Limited (ASX:RPL) (“RPL” or the “Company”) gives notice under ASX Listing Rule 3.10A that the following securities will be released from escrow:

- 26,009 fully paid ordinary shares, issued to employees (and their associates) on 21 June 2021 after the exercise of their employee options, will be released from escrow on 19 June 2024;
- 56,835,651 fully paid ordinary shares, issued to employees (and their associates) of Regal Funds Management Pty Limited in June 2022 in connection with the merger between Regal Funds Management Pty Limited and the Company, will be released from escrow on 21 June 2024; and
- 35,620,898 fully paid ordinary shares, issued at the Company’s initial public offering (IPO) in June 2019 to its “Existing Shareholders”¹, will be released from escrow on 21 June 2024.

In addition, 698,061 fully paid ordinary shares, issued on 22 April 2022 and held in the Company’s employee share trust on behalf of certain employees under a Restricted Share Plan, will become unrestricted shares on 21 June 2024.

AUTHORISED FOR RELEASE BY:

Candice Driver, Joint Company Secretary

CONTACT INFORMATION:

Ingrid Groer, CFA
Head of Corporate Affairs
Regal Partners Limited
Phone: +61 2 8197 4350
Email: investorrelations@regalpartners.com

¹ As defined in the Company’s IPO prospectus, dated 20 May 2019.