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ASX Announcement

12 June 2024

Successful completion of Institutional Entitlement Offer, raising \$10.0 million

Bigtincan Holdings Limited (ASX: BTH) (“**Bigtincan**”, the “**Company**”) is pleased to announce the successful completion of the accelerated institutional component (“**Institutional Entitlement Offer**”) of its fully underwritten 1 for 3 accelerated pro-rata non-renounceable entitlement offer (“**Entitlement Offer**”) of new fully paid ordinary shares in Bigtincan (“**New Shares**”), details of which were announced on Tuesday, 11 June 2024, raising a total of approximately \$10.0 million.

Institutional Entitlement Offer

The Institutional Entitlement Offer will raise proceeds of approximately \$10.0 million before costs at the Offer Price of A\$0.10, which results in approximately 100.3 million New Shares being issued.

New Shares issued pursuant to the Institutional Entitlement Offer will rank equally with existing shares from the date of their issue. Settlement of the Institutional Entitlement Offer is scheduled for Tuesday, 18 June 2024, with the New Shares issued expected to commence trading on ASX on Wednesday, 19 June 2024.

Retail Entitlement Offer

Approximately \$10.5 million before costs is expected to be raised through the retail component of the Entitlement Offer (“**Retail Entitlement Offer**”), details of which were also announced on Tuesday, 11 June 2024. The Retail Entitlement Offer will open at 10.00am (Sydney time) on Tuesday, 18 June 2024 and close at 5.00pm (Sydney time) on Tuesday, 2 July 2024.

Eligible retail shareholders with a registered address in Australia or New Zealand on the Record Date of 7.00pm (Sydney time) on Thursday, 13 June 2024 have the opportunity to invest in New Shares at the Offer Price, on the terms and conditions outlined in the Retail Offer Booklet.

Eligible retail shareholders wishing to participate in the Retail Entitlement Offer should carefully read the Retail Offer Booklet and the personalised Entitlement and Acceptance Form which will be made available to them on Tuesday, 18 June 2024. A copy of the Retail Offer Booklet will be available on the ASX website at www.asx.com.au from Tuesday, 18 June 2024.

Recommencement of trading

The Company’s shares are expected to resume trading on ASX from market open today.

Shareholder enquiries

For further information on the Entitlement Offer you should call the Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 9.00am to 5.00pm (Sydney time) Monday to Friday during the Retail Entitlement Offer period.

Authorised by: **Board of Directors of Bigtincan Holdings Limited**

ABOVE INFORMATION

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