

12 June 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Immutep Limited (ASX: IMM) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Immutep Limited ACN 009 237 889 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

On Monday, 3 June 2024, the Company announced a fully underwritten placement of approximately 189,470,507 new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors at a price of A\$0.38 per Placement Share to raise approximately A\$72 million (**Placement**), and a fully underwritten pro rata accelerated non-renounceable entitlement offer to raise approximately A\$28.2 million (**Entitlement Offer**).

The Placement Shares were issued today in reliance on the Company's available placement capacity under ASX Listing Rule 7.1¹.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

This notice was authorised for release by the Board of Immutep Limited.

¹ The Placement is within the Company's current placement capacity, as upsized by a ASX Listing Rule 7.1 "supersize" waiver granted by ASX, which allows placement capacity to be calculated based on the number of shares that may be issued under the underwritten component of the Entitlement Offer.