

## ASX Announcement

12 June 2024

### Latrobe Magnesium Limited (ASX: LMG) Non-renounceable rights issue - despatch of offer document

Latrobe Magnesium Limited (**Company**) would like to advise that the Company has despatched its Prospectus under section 713 of the *Corporations Act 2001* (Cth) along with personalised entitlement and acceptance forms to all eligible shareholders as at the record date of 7.00pm (AEST) on 6 June 2024 (**Record Date**).

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an eligible shareholder, providing details of the rights issue and advising them that they will not be offered securities pursuant to the Prospectus.

Please contact the Share Registry, Computershare Investor Services Pty Ltd on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) if you have any queries regarding the rights issue or your eligibility to participate in the rights issue.

Yours faithfully



David Paterson  
CEO and Director  
Latrobe Magnesium Limited