



ASX ANNOUNCEMENT

14 June 2024

RECEIPT OF SECTION 249D NOTICE

- Section 249D notice received from ZIMC.
 - The Company will consider the validity of the notice.
 - No action required by shareholders at this stage
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Section 249D Notice

Zeus Resources Ltd (ASX: ZEU, “Zeus”, the “Company”) advises that it has received documents from a shareholder purporting to hold greater than 5% of the votes that may be cast at a general meeting (“Requisitioning Shareholder”), including:

- a notice purportedly under section 203D of the Corporations Act 2001 (Cth) (Act), by which the Requisitioning Shareholder has notified of their intention to propose resolutions at a general meeting of the Company for;
 - the removal of Mr Robert Marusco as director,
 - the removal of Mr Alvin Tan as director,
 - the removal of Mr Hugh Pilgrim as director and
 - the removal of any director appointed after 7 June 2024 (other than directors nominated by ZIMC) as a director of the Company (“Section 203D Notice”); and
- a notice purportedly under section 249D of the Act, by which the Requisitioning Shareholder has requested the Company call and arrange a general meeting of the Company for the purposes of considering the above resolutions (“Section 249D Notice”).

The Requisition Shareholder

The purported requisition shareholder is Zhengyuan International Mining Company Ltd (“ZIMC”) who purport to hold a 12.55% interest in the Company.

Next Steps

The Company will consider the validity of Section 203D Notice and Section 249D Notice and will comply with its obligations under the Act.

The Company will keep shareholders updated in accordance with all legal requirements.

This announcement was authorised for release to the ASX by the Board.

ENDS