



14 June 2024

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notification under s 708A(5)(e) of the Corporations Act

Lincoln Minerals Limited (ASX:LML) (Company) advises that it has issued 132,857,143 fully paid ordinary shares (New Shares) today representing the Top-Up Placement of shares; and the Company further advises that it has converted 5,000,000 performance rights to ordinary shares that vested on 14 June 2024; following the Company's Appendix 2A announcements also of 14 June 2024.

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

1. The Company has issued 132,857,143 fully paid ordinary shares in the Company being a placement of securities under a Top-Up Placement announced on 26 April 2024, at an issue price of \$0.007 per share, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company has issued 5,000,000 fully paid ordinary shares in the Company on conversion of performance rights that were issued and announced on 14 June 2023, at an issue price of \$0.009 per share, without disclosure to investors under Part 6D.2 of the Corporations Act.
3. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
4. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act as it applies to the Company.
5. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

Authorised for release by the Board of Directors of Lincoln Minerals Limited.

Yours sincerely,

Andrew Metcalfe
Company Secretary
Lincoln Minerals Limited