

14 June 2024

At-the-Market (ATM) Raise

ReNu Energy Limited (**ASX:RNE**) (**ReNu Energy**) is pleased to announce that it has utilised its At-the-Market Subscription Agreement (**ATM**) with Acuity Capital (see announcements on 30 May 2022 and 25 September 2023) to raise \$125,000 (inclusive of costs) through the set-off of 18,000,000 ReNu Energy collateral shares previously issued to Acuity Capital under the ATM (**Set-off Shares**).

The Set-off shares reduce the 18,000,000 ReNu Energy collateral shares that Acuity Capital is otherwise required to return to the Company upon termination or maturity of the ATM.

The Set-off shares have a deemed price of \$0.007 per share, being a 11% premium to the 15 trading day VWAP of \$0.0063 to 14 June 2024 (inclusive).

The funds raised will be used towards working capital.

This announcement has been authorised for release to ASX by the CEO and Company Secretary.

For more information please contact:

Greg Watson
Chief Executive Officer
+ 61 7 2102 3654

About ReNu Energy (<https://renuenergy.com.au/>)

ReNu Energy's purpose is to strategically drive the transition to a low carbon future. It does this by identifying and developing green hydrogen projects and through a portfolio of incubator investments in renewable and clean energy technologies. ReNu Energy's vision is to be an Australian leader in decarbonisation through pioneering the development of green hydrogen domestic ecosystems.