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Discover Develop Sustain

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Competent Persons Statement

The scientific and technical information contained within this Presentation is based on, and fairly represents information prepared by Mr Don Smith, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (Ausimm), Australian Institute of Geoscience (AIG) and Geological Society of Australia (GSA). Mr Smith is the Managing Director of Tempest Minerals Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves". Mr Smith consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The Board of the Company has authorised the release of this presentation to the market



Investor Snapshot





- ✓ Structure
- ✓ Funding
- ✓ Valuation

ASX Code: TEM

Share Price: \$0.008

Shares: 531m

Market Cap: \$4.2m

Cash: * \$1.0m

(@Mar31)

* In April 2024, TEM sold 2 million Tolu shares for proceeds of \$1M (before costs).

Investments: \$0.4m



- ✓ Experience
- Passion
- ✓ Investment



BRIAN MOLLER Non-executive Chairman



DON SMITH
Managing Director



ANDREW HAYTHORPE Non-executive Director



OWEN BURCHELL
Non-executive Director



- ✓ Sustainability
- ✓ Innovation
- ✓ Potential



Strong commitments to:

- Environment
- Heritage
- Governance



Technology Leadership:

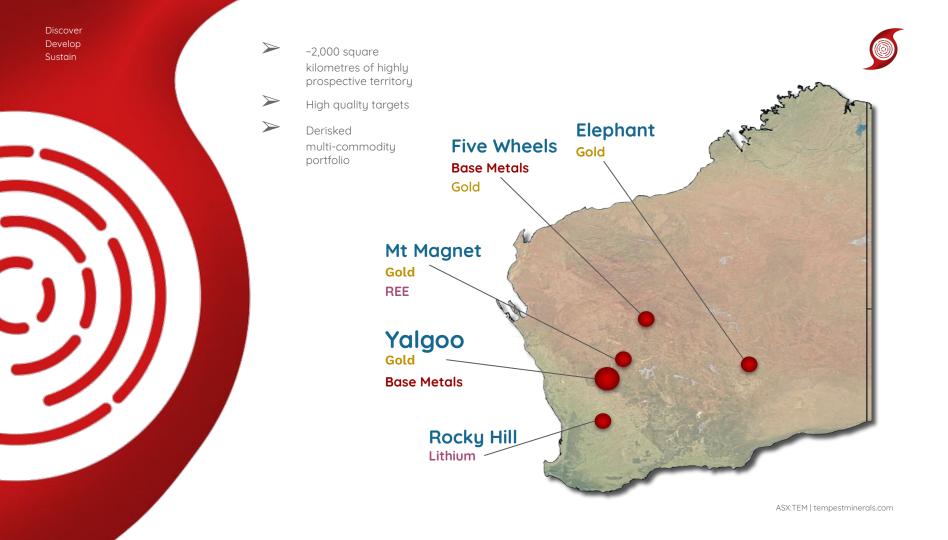
- Early ML adopter
- Paperless organisation
- Analysis automation

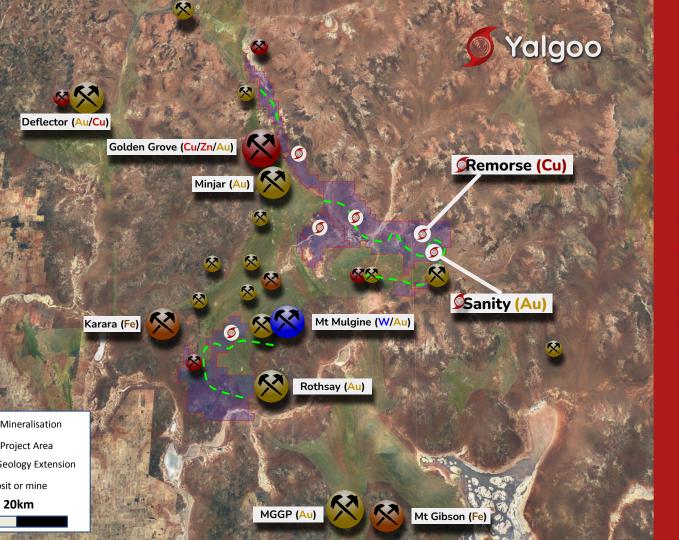


Growth:

- Strong outlook
- Strategic planning
- Exceptional Project Pipeline





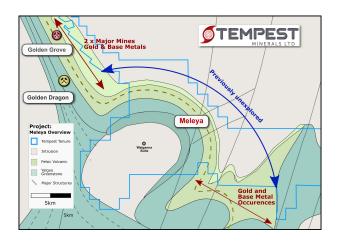


World Class. Potential.

- 4hrs from Perth
- Major infrastructure
- Adjacent world class mines
- >1,000km² (100% TEM)
- Largely unexplored
- Dozens of targets
- Multiple mineral discoveries by TEM
- Multiple drill programs imminent
 - Remorse (Copper)
 - Sanity (Gold)

Background





2020

- Conceptual geological model proven in the field
- Extension of Yalgoo belt
- Entirely new province area

2022

- Extensive in field exploration
- Multiple drill programs
- Multiple copper and gold mineralisation discoveries





2023

- Large geophysical survey
- Refined geological models
- Exceptional New Copper & Gold Targets



Drill Target: Remorse (Copper)

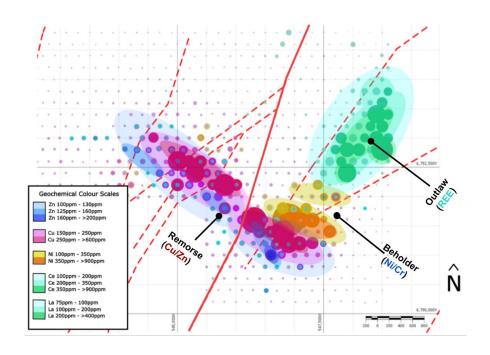
Highlights





Matches strong geophysical (EM) anomaly

5000m drilling program in July





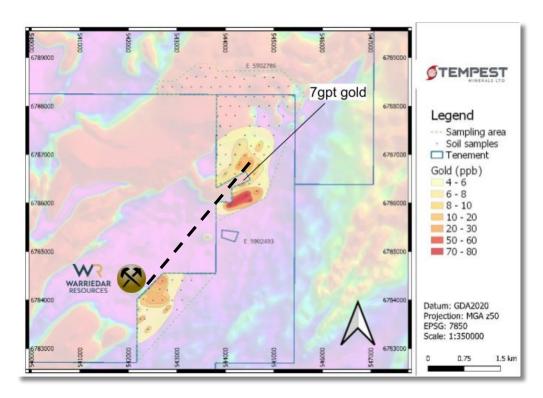
Drill Target: Sanity (Gold)

Highlights



Rock chip results up to:

- > 7gpt gold,
- ➤ 0.2% copper,
- >> >60% iron
- Large envelope (80ppb gold)
- Beside known gold deposit currently being drilled potential extension?





Work Status

- ~5000m RC Program
- Exceptional Copper Target
- Heritage surveys completed
- Regulatory approvals received
- Site preparation and earthworks commencing
- Drilling commencing early July



Badimia Heritage Survey Team at Remorse

Near Mine. Potential.

- >20km² TEM 100%
- Operating neighbours
- 5 km from processing facility
- Low bar for development
- Recent work shows gold at surface
- Untested historic workings and mineralised outcrops along strike
 from open pit
- Multiple New Drill Targets
 - Wrangler



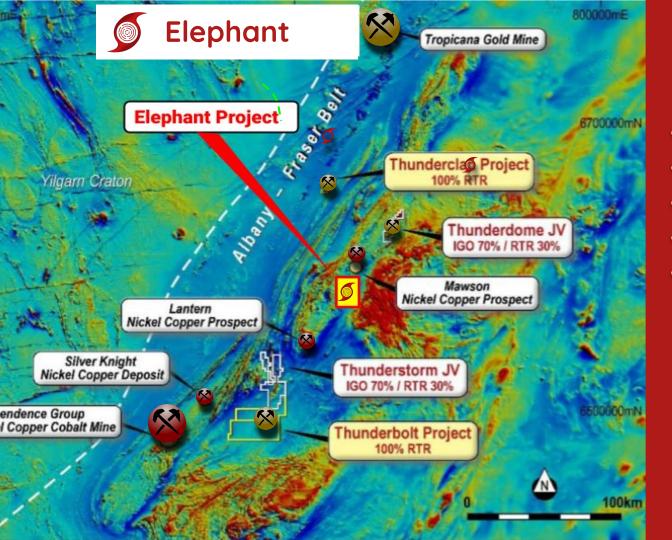


Drill Target: Wrangler

- 1gpt gold rock chips in new target area along strike from existing open pits
- Identification of multiple new exploration targets
- Preparation for further fieldwork and drilling in progress



Learn more



Mammoth. Potential.

- 194km²
- Exciting Fraser Range Region
- Large geological structures
- Multi million ounce targets
- Main drill target
 - Large geophysical signature
 - 8km soil geochemistry

New Frontiers. Potential.

- 266km² 100% TEM
- 50km of strike length of high profile Earaheedy Basin
- 30km from major Copper/Zinc discoveries
- Base metals in legacy iron
 exploration not follow up
- Major geophysics program in planning (government co-funded)





Upcoming News:

Yalgoo

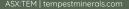
• Drilling at Remorse

Range

• Wrangler drilling progression

Other Projects

Ongoing fieldwork and results



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