

Form604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Metallica Minerals Limited**ACN/ARSN **076 696 092****1. Details of substantial holder(1)**Name **Metallica Mineral's Small Shareholders Action Group (SSAG)**

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on **17/6/2024**The previous notice was given to the company on **5/6/2024**The previous notice was dated **5/6/2024****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (ORD)	108,356,670	11.35%	126,435,179	13.25%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate into securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/6/24	SSAG	Additional members joined SSAG	nil	18,078,509 Fully Paid Ordinary Shares (ORD)	18,078,509

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
n/a	As per Form 603 lodged 23 May 24	n/a	Members of SSAG	49,837,324	5.22%
ditto	As per Form 604 lodged 26 May 24 as amended 30 May 24	ditto	ditto	16,397,288	1.68%
ditto	As per Form 604 lodged 30 May 24	ditto	ditto	11,043,049	1.20%
ditto	As per Form 604 lodged 31 May 24	ditto	ditto	9,484,007	1.00%
ditto	As per Form 604 lodged 3 June 24	ditto	ditto	9,563,773	1.00%
ditto	As per Form 604 lodged 5 June 24	ditto	ditto	11,931,229	1.25%
ditto	GEOMAR TWO PTY LTD	ditto	ditto	250,000	
ditto	H E CONSULTING SERVICES PTY LTD	ditto	ditto	470,000	
ditto	MR GREGORY NIELSEN	ditto	ditto	195,555	
ditto	MR DANIEL PETER JOHN MORAN	ditto	ditto	60,000	
ditto	MR RUSSELL CHARLES MORLEY	ditto	ditto	39,551	
ditto	MRS ROSLYN JANE MCCAWLEY	ditto	ditto	850,000	
ditto	MS NICOLE CURTIS	ditto	ditto	15,131	
ditto	MR ANTHONY ELMER KELLERMAN & MRS CAROLYN ANNE KELLERMAN	ditto	ditto	141,667	
ditto	MRS LEONA PEARL BRINDLEY & MR SELWYN ROBERT WILLIAM BRINDLEY	ditto	ditto	18,000	
ditto	MR MATTHEW JOHN KENNEDY & MS JIIWON KENNEDY	ditto	ditto	24,585	
ditto	MR STUART CORNWELL HERRALD & MRS PATRICIA ANNE HERRALD	ditto	ditto	180,000	
ditto	MR DAVID MURRAY HALBERG & MRS KAREN ANN HALBERG	ditto	ditto	11,041	
ditto	MALICUFF PTY LTD	ditto	ditto	137,500	
ditto	MR DAMIAN MATTHEW MOUSLEY	ditto	ditto	106,917	
ditto	MR WAYNE CRABB	ditto	ditto	53,500	
ditto	MR LEONARDO VENARUZZO	ditto	ditto	35,000	
ditto	RIVER STREET SF PTY LTD	ditto	ditto	500,000	
ditto	PARK ROAD SF PTY LTD	ditto	ditto	2,150,000	
ditto	MR PAUL EDWARD HART	ditto	ditto	1,800	
ditto	MR GARY JAMES STEPHENSON	ditto	ditto	524,634	
ditto	MR DONALD STEWART MCALPINE & MRS ANNETTE CLAIRE MCALPINE	ditto	ditto	24,000	
ditto	MR KENNETH JOHN CAMPBELL	ditto	ditto	325,000	
ditto	PLAN-1 PTY LTD	ditto	ditto	9,712,501	
ditto	PLAN-1 PTY LTD	ditto	ditto	1,052,127	
ditto	MR SHANE COLIN MARDON	ditto	ditto	400,000	
ditto	MARDON SF PTY LTD	ditto	ditto	800,000	
		Total securities of new members of SSAG less securities of exiting member who reduced their holding		18,078,509	1.89%
		Total securities/percentage of all members of SSAG		126,435,179	13.25%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association with (9), the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SSAG	Under sub-section 12(2)(c) of the Corporations Act, each shareholder named is acting, or proposing to act, in concert in relation to the affairs of Metallica Minerals Limited related to the takeover bid by Diatreme Resource Limited

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SSAG	P O Box 199, Holland Park 4121

Signature

print name

G. Dow

capacity

MLM Shareholder & SSAG Coordinator

sign here



date 17.16.124

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.