



17 JUNE 2024

Diatreme declares its takeover bid for Metallica is unconditional

Metallica Minerals Limited (Metallica or the Company) (ASX: MLM) notes that Diatreme Resources Limited (DRX) today declared that its off-market takeover bid for all the ordinary shares in Metallica is unconditional.

The Board of Metallica plans to release a supplementary target's statement tomorrow, 18 June 2024.

The Board recommends that shareholders **TAKE NO ACTION**. Metallica's supplementary target's statement will set out important information for Metallica shareholders regarding the Offer.

This announcement is authorised for ASX release on behalf of the Board of Metallica.

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