



Announcement Summary

Entity name

XANADU MINES LTD

Date of this announcement

Monday June 17, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
XAMAD	EXECUTIVE DIRECTOR OPT EXPIRING VAR DATES EX VAR\$	9,000,000	11/06/2024
XAMAC	NON-EXECUTIVE DIRECTOR OPT EXPIRE VAR DATE EX VAR\$	6,000,000	11/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XANADU MINES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

92114249026

1.3 ASX issuer code

XAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

XAMAD : EXECUTIVE DIRECTOR OPT EXPIRING VAR DATES EX VAR\$

Date the +securities the subject of this notification were issued

11/6/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Colin Moorhead	Invia Custodian Pty Ltd <Mr Colin Moorhead A/c>	5,000,000
Ganbayar Lkhasgvasuren	Ganbayar Lkhasgvasuren	4,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of AGM dated 22 April 2024

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797913-2A1518776>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

9,000,000

ASX +security code and description

XAMAC : NON-EXECUTIVE DIRECTOR OPT EXPIRE VAR DATE EX VAR\$

Date the +securities the subject of this notification were issued

11/6/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michele Muscillo	Carmel Lisa Muscillo	3,000,000
Tony Pearson	Tony Pearson	3,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of AGM dated 22 April 2024
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02797913-2A1518776>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
6,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XAM : ORDINARY FULLY PAID	1,716,006,009

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XAMAD : EXECUTIVE DIRECTOR OPT EXPIRING VAR DATES EX VAR\$	69,020,000
XAMAC : NON-EXECUTIVE DIRECTOR OPT EXPIRE VAR DATE EX VAR\$	19,740,000
XAMAE : EMPLOYEE OPTION EXPIRING VARIOUS DATE EX VAR PRICE	51,100,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14