

Tamboran Resources Corporation (ASX: TBN)

Tamboran Reports Results of Special Meeting of Stockholders

Tamboran Resources Corporation (“Tamboran” or “Company”) advises on the outcome in respect of each of the resolutions put to the meeting of Tamboran’s stockholders on June 16, 2024 (United States) / June 17, 2024 (Australia), at which stockholders approved all resolutions put forward by the Company.

The tables below sets out a summary of the voting results and contains the information required by ASX Listing Rule 3.13.2. All resolutions were decided by a poll and all of which were received by proxy.

Authorised for release by the Company Secretary of Tamboran.

1. Ratification of prior issue of 180,588,881 CDIs (Representing 902,945 Underlying Shares of Common Stock) of securities under ASX Listing Rule 7.1 capacity (Resolution 1): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	750,354,570	745,608,608	817,303	3,928,659	339,432,632	170,232
Percent of total		99.37%	0.11%	0.52%		

2. Approval of the Company’s 2024 Equity Award Plan (Resolution 2): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,058,533,216	1,053,533,466	1,071,091	3,928,659	0	31,424,227
Percent of total		99.53%	0.10%	0.37%		

3. Approval to issue of up to 15,000,000 shares of Common Stock pursuant to an underwritten registered public offering (Resolution 3): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,083,686,656	1,078,743,597	914,400	4,028,659	0	6,270,787
Percent of total		99.55%	0.08%	0.37%		

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4. Approval of the Issue of Up to 500,000 New Shares of Common Stock to Mr. Bryan Sheffield (Resolution 4): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	793,647,545	693,953,095	95,765,791	3,928,659	270,509,154	25,800,744
Percent of total		87.43%	12.07%	0.50%		

5. Approval of the Issue of up to 14,500 New Shares of Common Stock (which may be represented by CDIs) to Mr. Ryan Dalton (Resolution 5): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,064,156,699	1,058,925,978	1,302,062	3,928,659	0	25,800,744
Percent of total		99.51%	0.12%	0.37%		

6. Approval of the Issue of up to 12,500 New Shares of Common Stock (which may be represented by CDIs) to Stephanie Reed (Resolution 6): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,064,156,699	1,058,925,978	1,302,062	3,928,659	0	25,800,744
Percent of total		99.51%	0.12%	0.37%		

7. Approval of the Issue of up to 7,500 New Shares of Common Stock (which may be represented by CDIs) to Mr. Fred Barrett (Resolution 7): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,058,128,961	1,052,898,240	1,302,062	3,928,659	0	31,828,482
Percent of total		99.51%	0.12%	0.37%		

8. Approval of the Issue of up to 12,500 New Shares of Common Stock (which may be represented by CDIs) to Mr. Patrick Elliott (Resolution 8): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,036,520,270	1,031,289,549	1,302,062	3,928,659	0	53,437,173
Percent of total		99.49%	0.13%	0.38%		

9. Approval of the Issue of up to 14,500 New Shares of Common Stock (which may be represented by CDIs) to Mr. Dick Stoneburner (Resolution 9): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,064,156,699	1,058,878,629	1,349,411	3,928,659	0	25,800,744
Percent of total		99.50%	0.13%	0.37%		

10. Approval of the issue of up to 12,500 New Shares of Common Stock (which may be represented by CDIs) to Mr. David Siegel (Resolution 10): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,061,380,177	1,044,589,590	1,302,062	15,488,525	2,776,522	25,800,744
Percent of total		98.42%	0.12%	1.46%		

11. Approval of the Issue of up to 5,000 New Shares of Common Stock (which may be represented by CDIs) to Mr. Joel Riddle Resolution 11): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,064,156,699	1,058,928,629	1,299,411	3,928,659	0	25,800,744
Percent of total		99.51%	0.12%	0.37%		

12. Approval of the Issue of up to 2,500 New Shares of Common Stock (which may be represented by CDIs) to Mr. Andrew Robb (Resolution 12): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,064,156,699	1,058,925,978	1,302,062	3,928,659	0	25,800,744
Percent of total		99.51%	0.12%	0.37%		

13. Approval of the Issue of up to 12,500 New Shares of Common Stock (which may be represented by CDIs) to Mr. John Bell (Resolution 13): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,064,156,699	952,965,598	107,254,442	3,936,659	0	25,800,744
Percent of total		89.55%	10.8%	0.37%		

14. Approval of the Issue of up to 200,000 shares of Common Stock (consisting of up to 200,000 restricted stock units to acquire shares of Common Stock under the Plan) (which may be represented by CDIs) to Mr. Joel Riddle (Resolution 14): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,064,156,699	1,058,878,629	1,349,411	3,928,659	0	25,800,744
Percent of total		99.50%	0.13%	0.37%		

15. Approval of the maximum aggregate annual cash fee pool from which the non-executive directors of the Company may be paid for their services as members of the board of directors of the Company (the "Board") be increased from A\$1,300,000 per annum to US\$2,000,000 per annum (Resolution 15): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,045,761,099	952,339,649	89,496,791	3,928,659	12,852,863	31,343,481
Percent of total		91.06%	8.56%	0.38%		

16. Approval of the issue of share of Common Stock (which may be represented by CDIs) to Ms. Stephanie Reed up to a value of US\$200,000 in each fiscal year during the three year period from the date of the Special Meeting under the Plan, in lieu of the equivalent amount of directors fees otherwise payable to her by the Company at her election (Resolution 16): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,045,309,164	952,591,871	88,788,634	3,928,659	12,852,863	31,795,416
Percent of total		91.13%	8.49%	0.38%		

17. Approval of the issue of shares of Common Stock (which may be represented by CDIs) to Mr. Fred Barrett up to a value of US\$200,000 in each fiscal year during the three year period from the date of the Special Meeting under the Plan, in lieu of the equivalent amount of directors fees otherwise payable to him by the Company at his election (Resolution 17): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,045,309,164	952,591,871	88,788,634	3,928,659	12,852,863	31,795,416
Percent of total		91.13%	8.49%	0.38%		

18. Approval of the issue of shares of Common Stock (which may be represented by CDIs) to Mr. Patrick Elliott up to a value of US\$200,000 in each fiscal year during the three year period from the date of the Special Meeting under the Plan, in lieu of the equivalent amount of directors fees otherwise payable to him by the Company at his election (Resolution 18): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,020,949,364	928,100,200	88,688,634	4,160,530	9,576,234	9,576,234
Percent of total		99.90%	8.69%	0.41%		

19. Approval of the issue of shares of Common Stock (which may be represented by CDIs) to Mr. Dave Siegel up to a value of US\$200,000 in each fiscal year during the three year period from the date of the Special Meeting under the Plan, in lieu of the equivalent amount of directors fees otherwise payable to him by the Company at his election (Resolution 19): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,045,309,164	952,591,871	88,788,634	3,928,659	12,852,863	31,795,416
Percent of total		91.13%	8.49%	0.38%		

20. Approval of the issue of shares of Common Stock (which may be represented by CDIs) to Mr. Andrew Robb up to a value of US\$200,000 in each fiscal year during the three year period from the date of the Special Meeting under the Plan, in lieu of the equivalent amount of directors fees otherwise payable to him by the Company at his election (Resolution 20): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,045,309,164	952,591,871	88,788,634	3,928,659	12,852,863	31,795,416
Percent of total		91.13%	8.49%	0.38%		

21. Approval of the issue of shares of Common Stock (which may be represented by CDIs) to Mr. John Bell up to a value of US\$200,000 in each fiscal year during the three year period from the date of the Special Meeting under the Plan, in lieu of the equivalent amount of directors fees otherwise payable to him by the Company at his election (Resolution 21): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,045,309,164	846,589,491	194,741,014	3,928,659	12,852,863	31,795,416
Percent of total		80.99%	18.63%	0.38%		

22. Approval of the issue of shares of Common Stock (which may be represented by CDIs) to Mr. Dick Stoneburner up to a value of US\$200,000 in each fiscal year during the three year period from the date of the Special Meeting under the Plan, in lieu of the equivalent amount of directors fees otherwise payable to him by the Company at his election (Resolution 22): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,045,309,164	952,594,522	88,785,983	3,928,659	12,852,863	31,795,416
Percent of total		91.13%	8.49%	0.38%		

23. Approval of the issue of shares of Common Stock (which may be represented by CDIs) to Mr. Dick Stoneburner up to a value of US\$50,000 in each fiscal year during the three year period from the date of the Special Meeting under the Plan, in lieu of the equivalent amount of Chairman's fees otherwise payable to him by the Company at his election (Resolution 23): **Carried**

	Received	In favour	Against	Open	Exclusions	Abstain
Quantity	1,045,309,164	952,594,522	88,785,983	3,928,659	12,852,863	31,795,416
Percent of total		91.13%	8.49%	0.38%		

This ASX announcement was approved and authorized for release by Joel Riddle, the Managing Director and Chief Executive Officer of Tamboran Resources Corporation.

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About Tamboran Resources Corporation

Tamboran Resources Corporation, (“Tamboran” or the “Company”), through its subsidiaries, is the largest acreage holder and operator with approximately 1.9 million net prospective acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia. The Company is focused on playing a constructive role in the global energy transition towards a lower carbon future, by developing a significant natural gas resource within the basin.

Tamboran’s key assets include a 38.75% working interest and operatorship in EPs 98, 117 and 76, a 100% working interest and operatorship in EP 136 and a 25% non-operated working interest in EP 161, which are all located in the Beetaloo Basin.

Tamboran will focus on the proposed Shenandoah South Pilot Project, where Tamboran has a minimum of 47.5% working interest and is targeting first production in H1 2026, and the proposed Northern Territory LNG (NTLNG) development at Middle Arm in Darwin, targeting first production by the end of 2030.

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