

ASX

Level 18, 275 Kent Street
Sydney, NSW, 2000

Release

18 June 2024

Redemption Notice for Westpac Capital Notes 6

Westpac Banking Corporation today provides a redemption notice for Westpac Capital Notes 6.

For further information:

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This document has been authorised for release by Tim Hartin, Company Secretary.

Redemption Notice for Westpac Capital Notes 6

Westpac Banking Corporation (Westpac) notifies holders of Westpac Capital Notes 6 (WCN 6) that on 31 July 2024 all WCN 6 on issue will be redeemed by Westpac in accordance with the terms of WCN 6 (as amended) (the Terms).

WCN 6 holders will be paid \$100 for each WCN 6 held on 31 July 2024, in accordance with the instructions for Distributions on the WCN 6 register.

A final Distribution for the period from 19 June 2024 to 31 July 2024 (inclusive), will be paid on 31 July 2024 to all registered holders of WCN 6 as at 7.00pm (Sydney time) on 23 July 2024. Distributions are subject to the satisfaction of the distribution payment conditions in the Terms.

The last day of trading in WCN 6 on the ASX is expected to be 19 July 2024 and off-market transfers of WCN 6 will not be accepted after 23 July 2024.

The redemption of WCN 6 does not imply or indicate that Westpac will in the future exercise any right it may have to redeem any other outstanding regulatory capital instruments issued by Westpac. Any such future redemption would also be subject to APRA's prior written approval (which may or may not be given).

For further information, visit westpac.com.au/westpaccapnotes6 or call the Westpac Capital Notes 6 Information Line (Monday to Friday, 8.30am to 5.30pm, Sydney time) on 1300 653 497 (free call within Australia) or +61 1300 653 497 (outside Australia).

Capitalised terms used but not defined in this notice have the meaning given in the Terms.

Tim Hartin

Company Secretary
Westpac Banking Corporation